



康達國際環保有限公司

Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2025 8 29

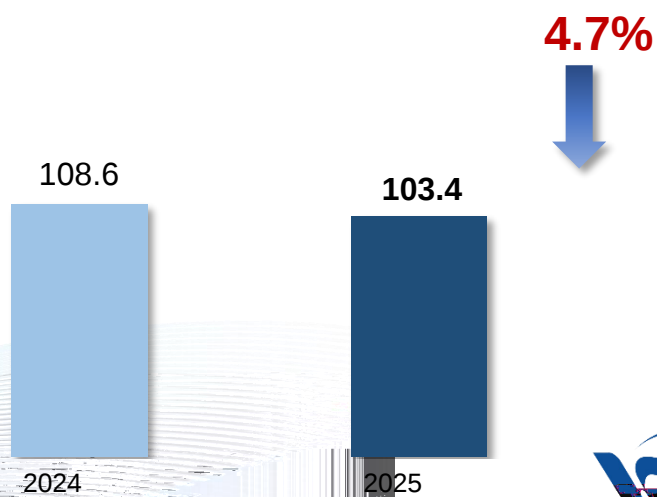
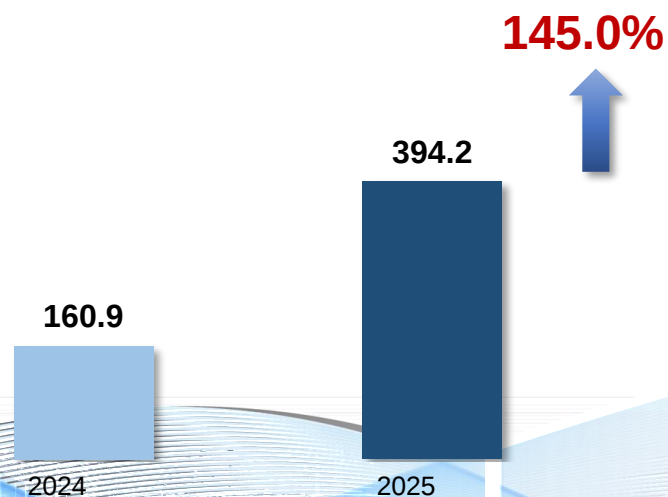
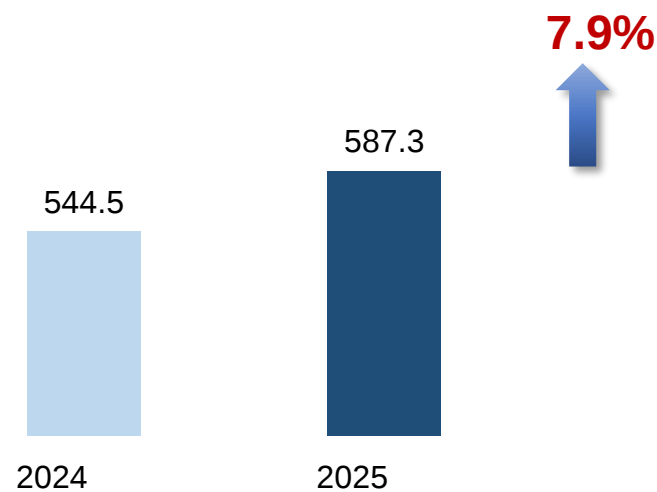
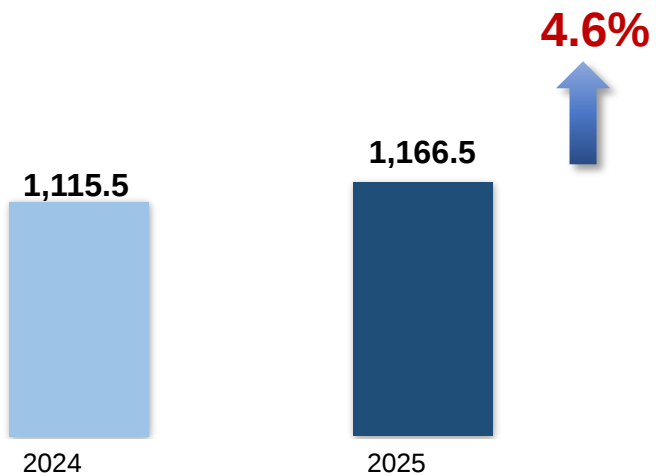




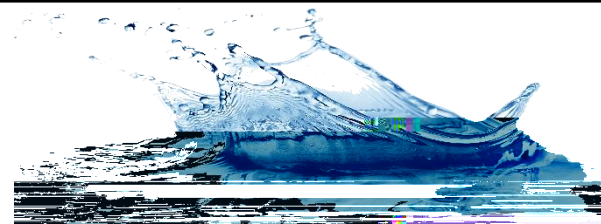
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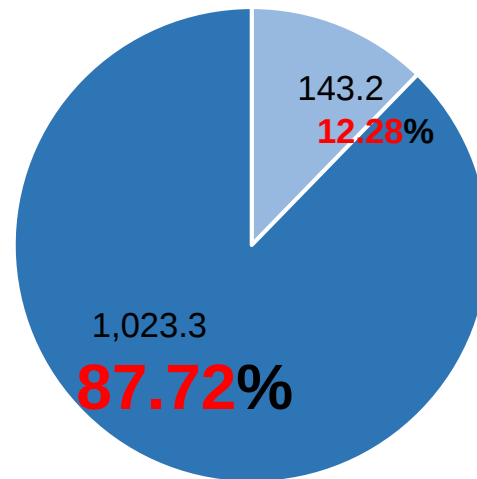
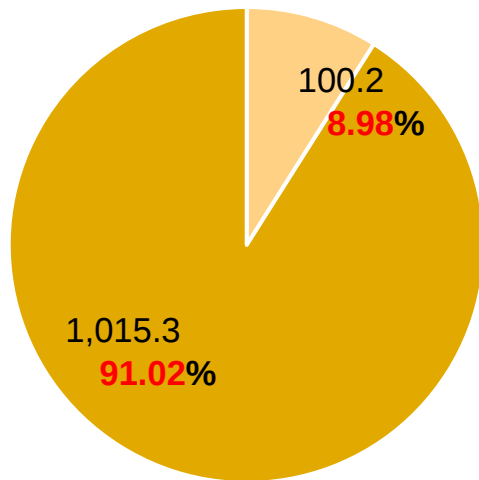
中期业绩重点

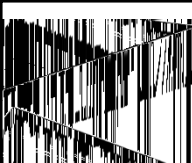


高度专注运营业务, 营收稳定增长

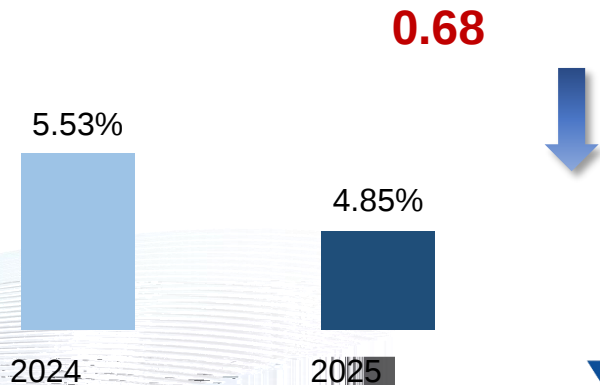
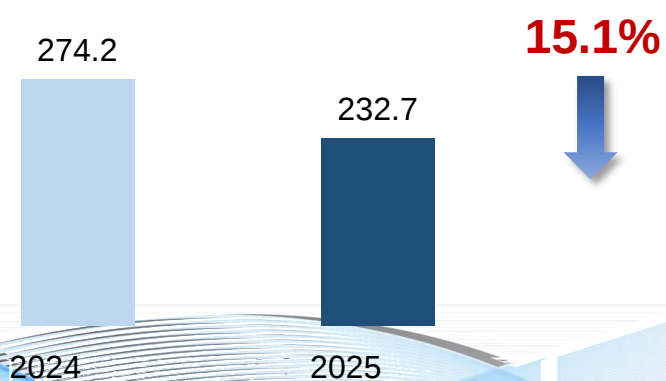
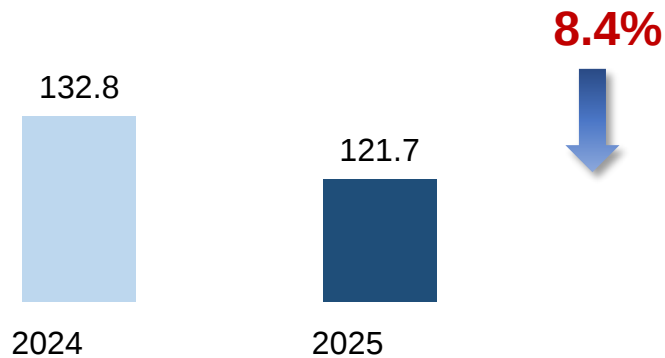
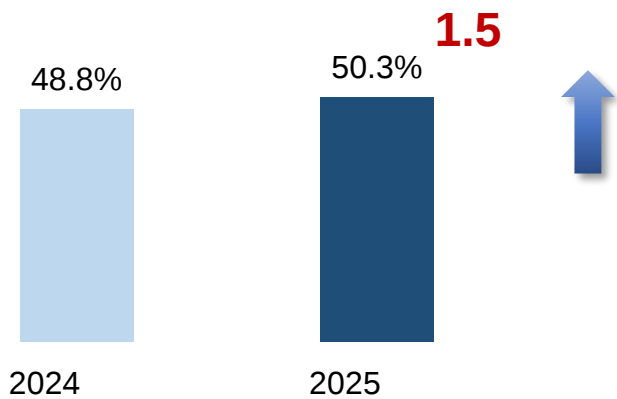


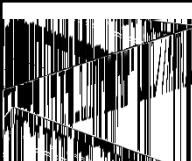
	1,115.5	1,166.5	+4.6%
	100.2	143.2	+42.9%
	1,015.3	1,023.3	+0.8%



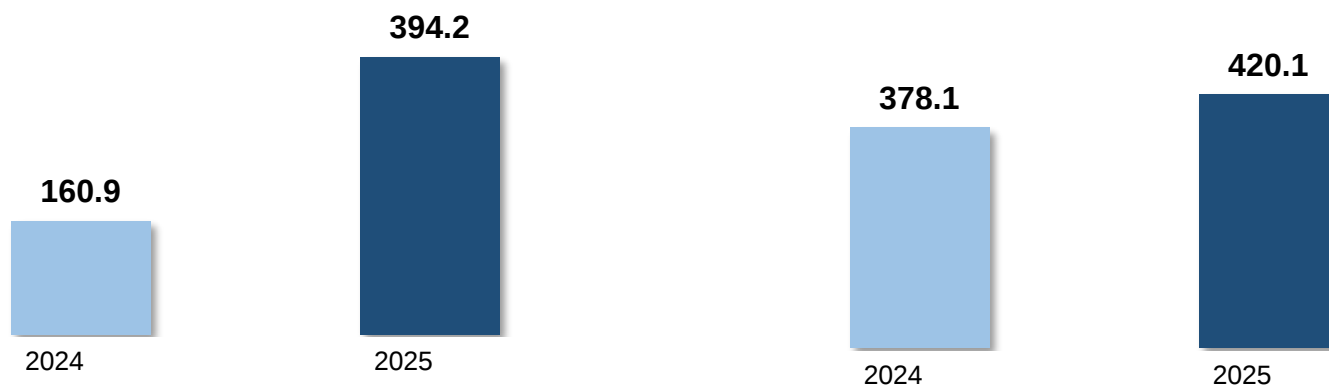


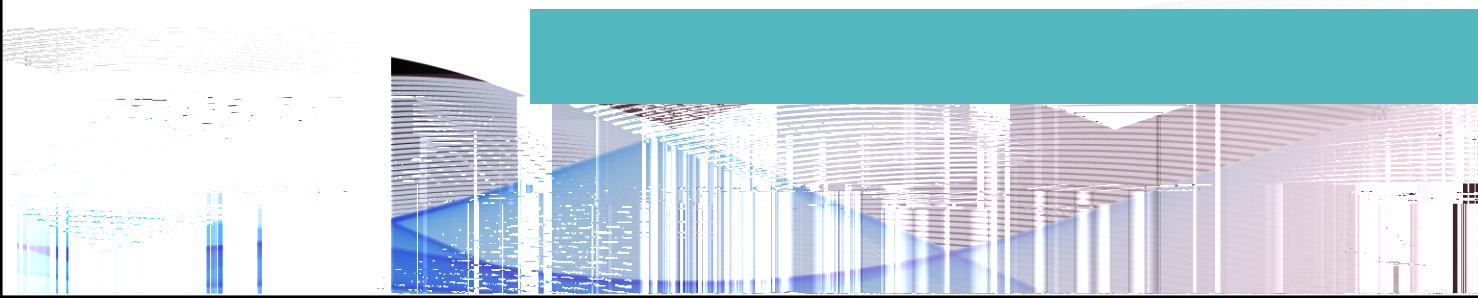
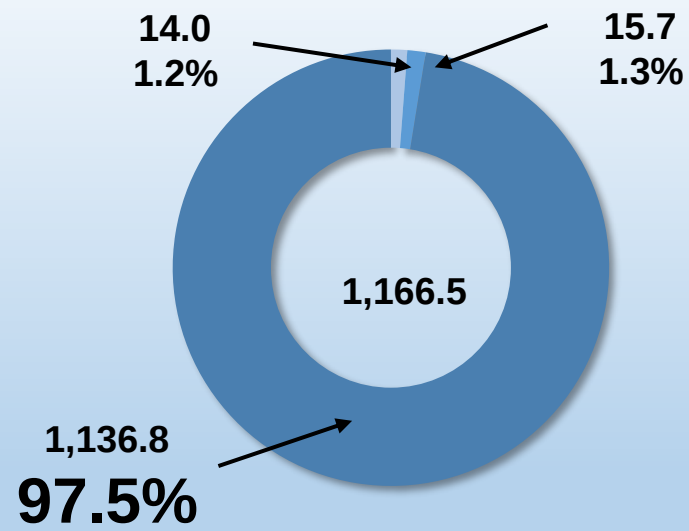
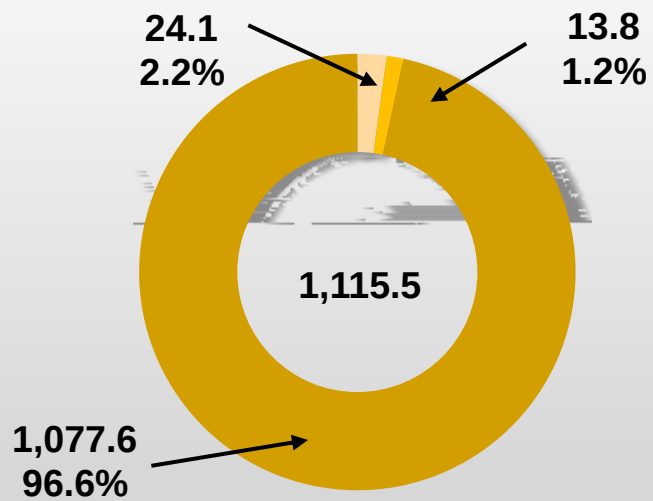
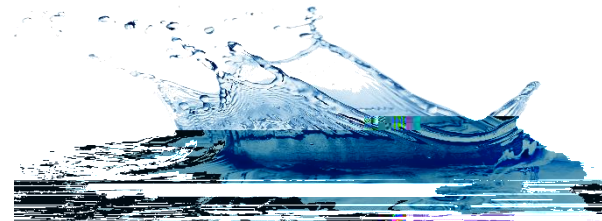
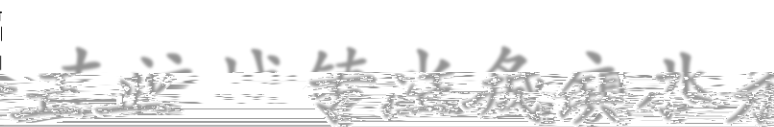
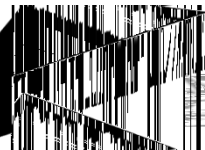
三、融资成本控制及资产负债率下降措施成效显著



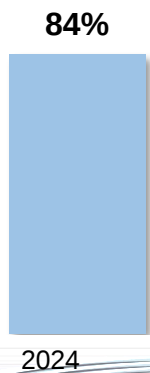
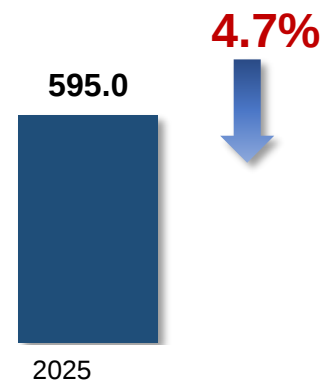
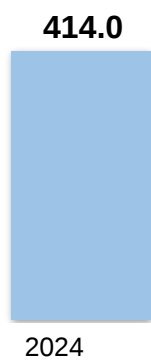


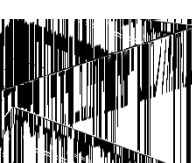
经营性现金流净额大幅上升，
并降低负债，增加现金水平





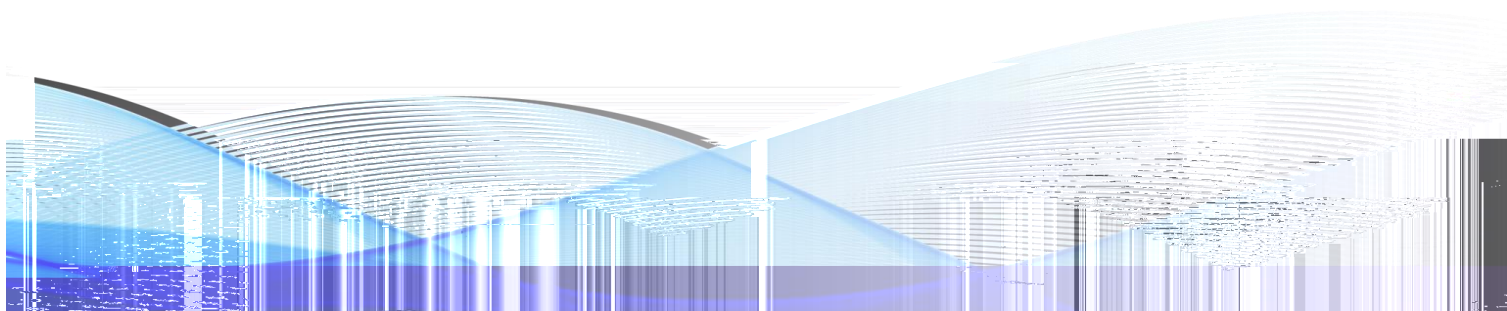
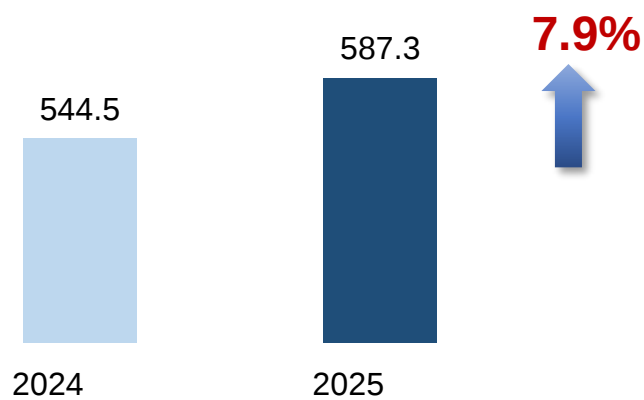
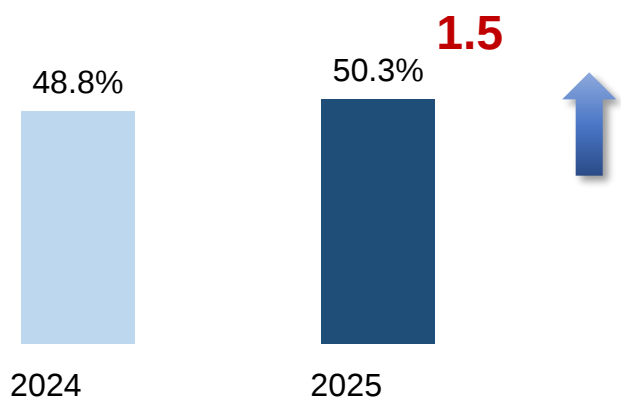
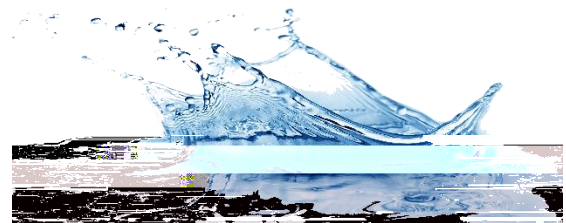
运营业务保持稳健

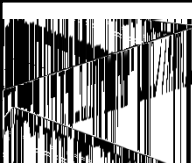




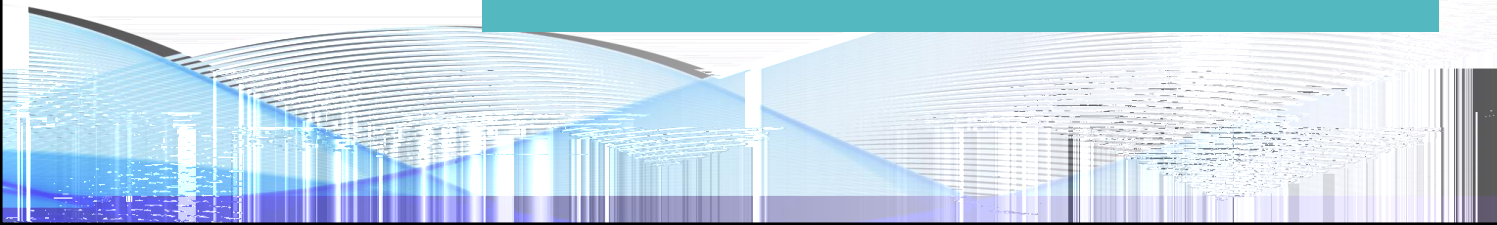
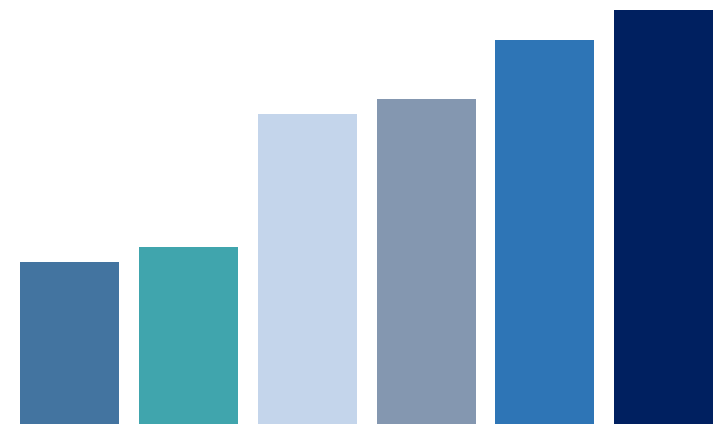
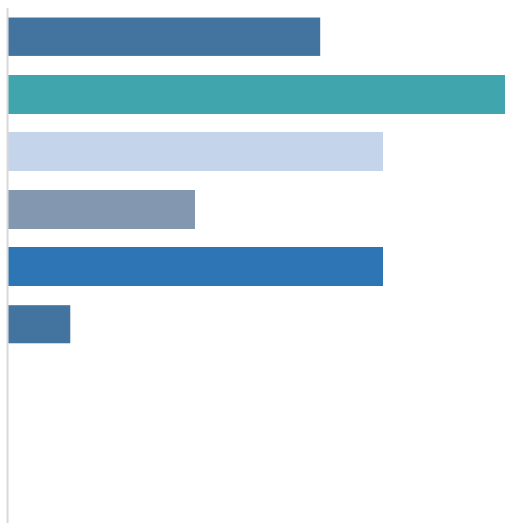
世华隆昇孔透瓷壳灰管桩推介会

毛利及毛利率上升





恢复慢三没销售成本调整进度仍影响利润



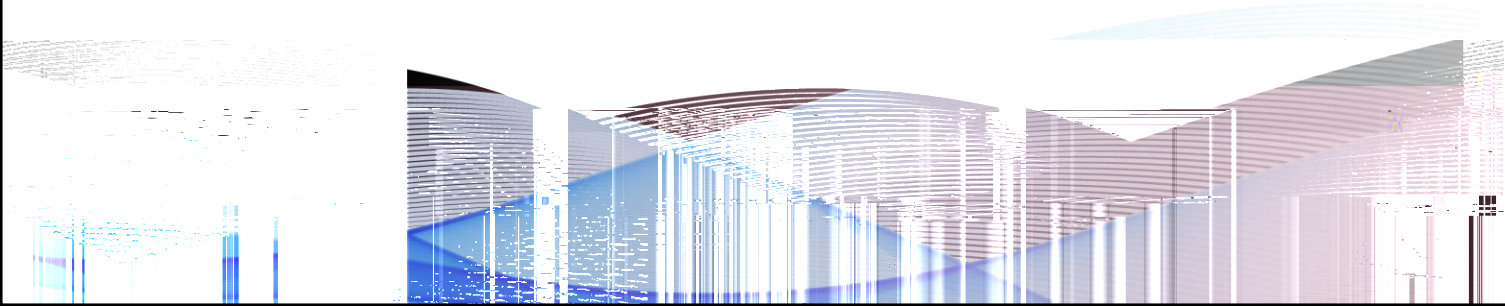
城镇水务项目数量



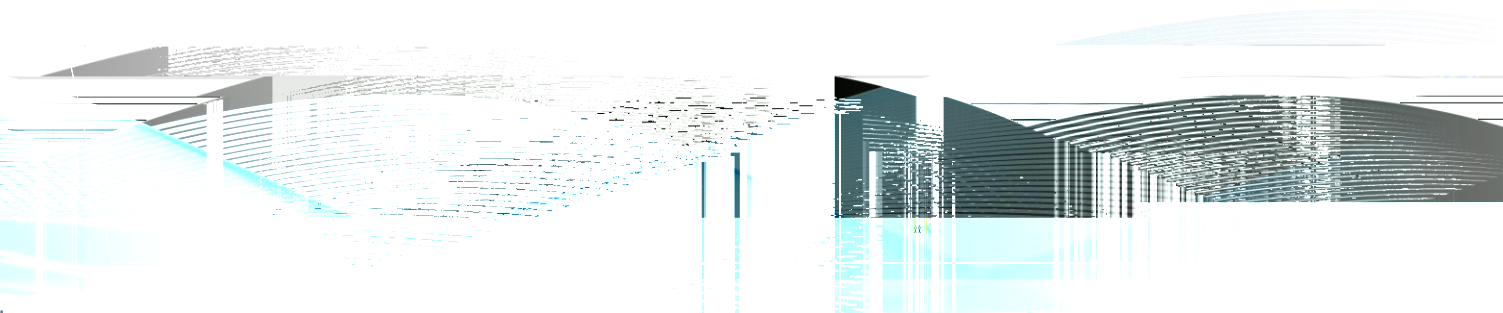
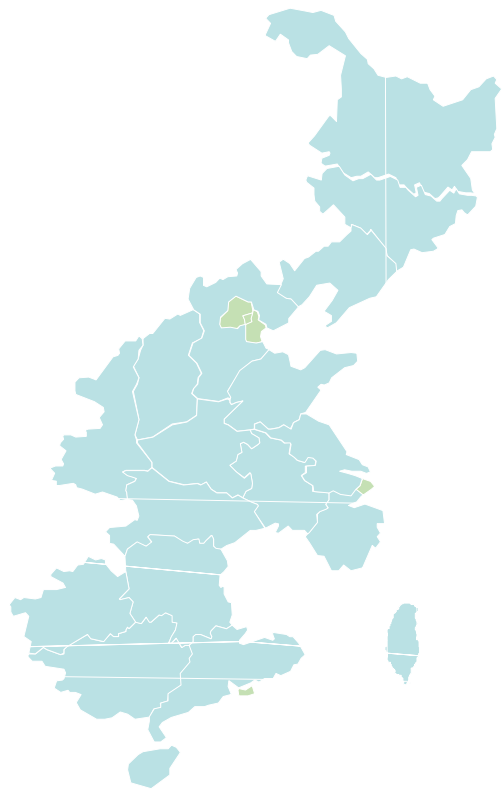
2025 6 30



	99	-	2	3	104
/	2	1	-	-	3
	101	1	2	3	107



“住居的公平组合”及其对传统经营模式的商业模式带来持续经营现金流





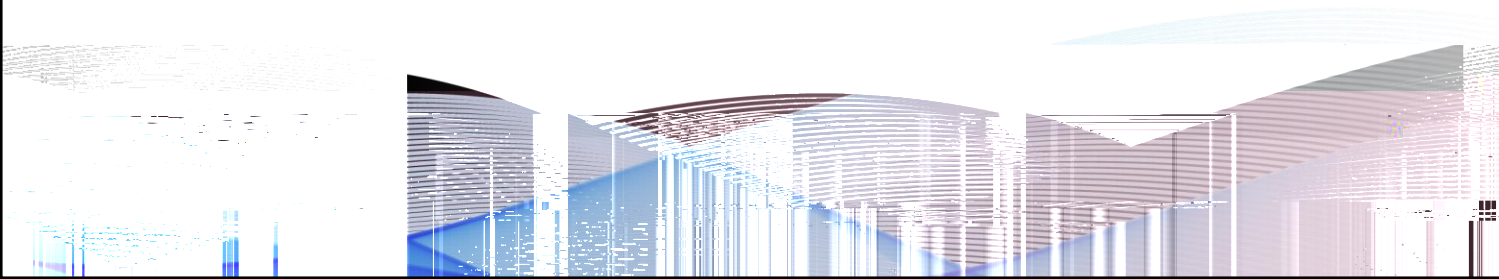
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财务回顾 -

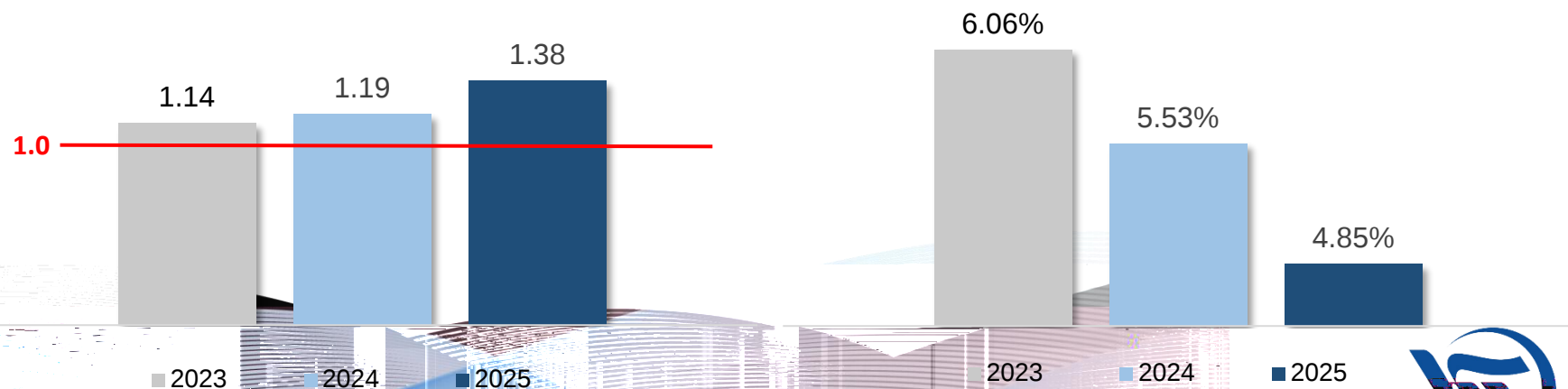
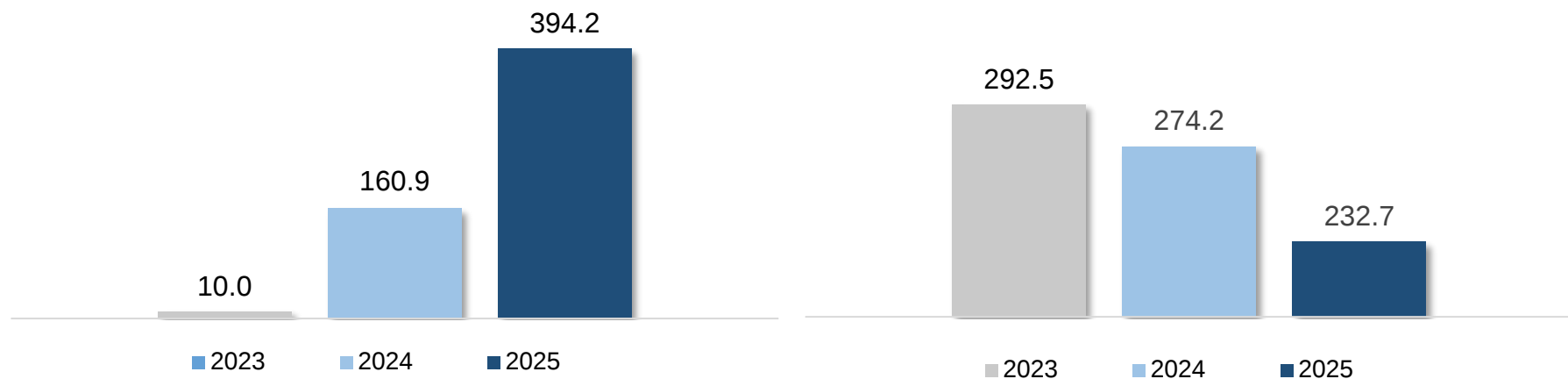
持续优化运营效率,提升盈利能力

()	2021	2022	2023	2024	2025
	1,475.5	1,661.4	1,093.1	1,115.5	1,166.5
	675.4	718.5	544.8	544.5	587.3
	45.8%	43.2%	49.8%	48.8%	50.3%
	236.8	202.0	81.8	108.6	103.4
	16.3%	12.2%	7.8%	9.5%	9.2%

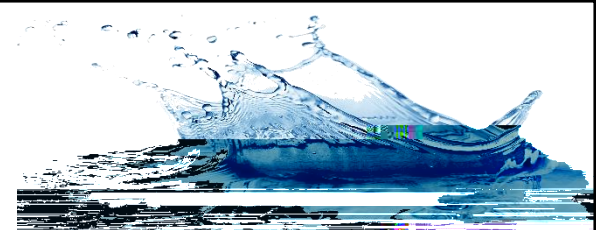


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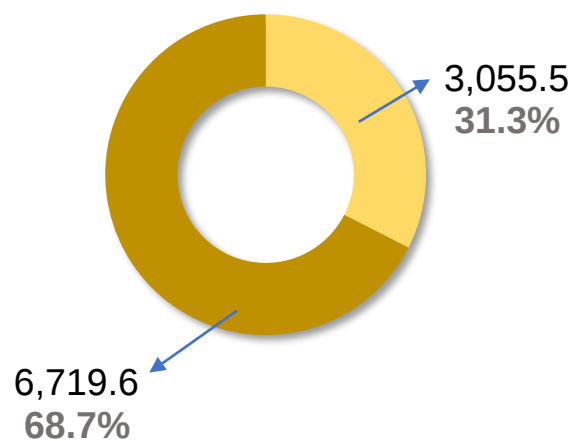
融资成本下降, 流动性指标更优



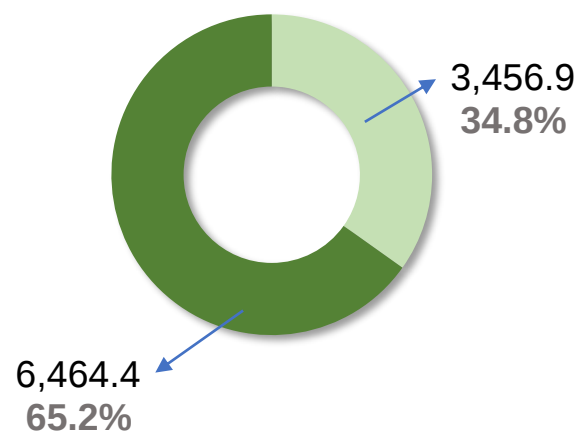
平衡长/短期负债结构



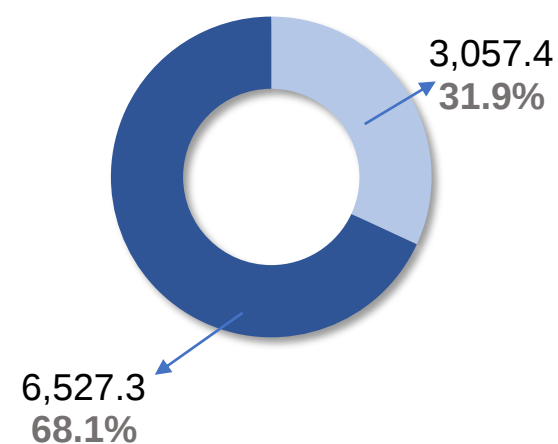
2023



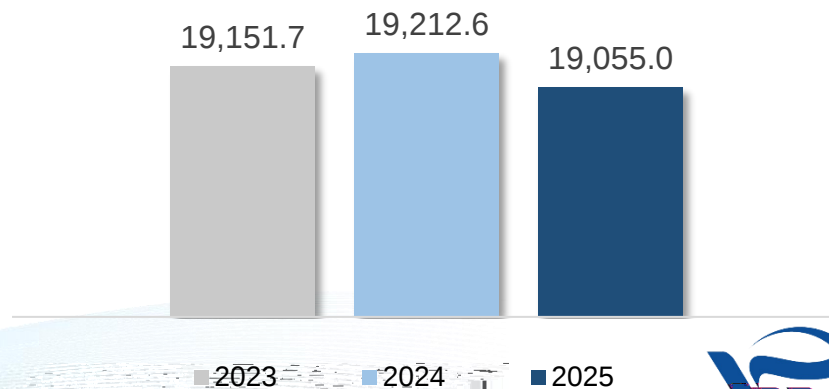
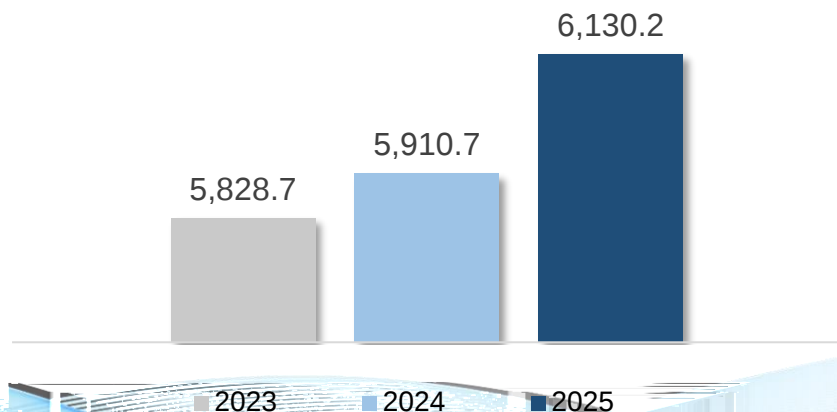
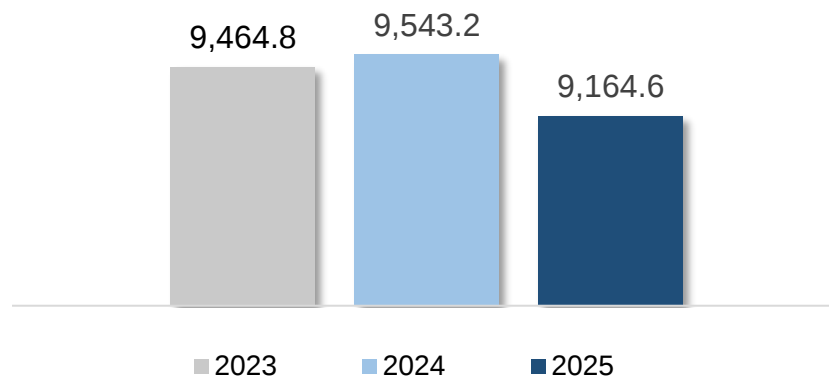
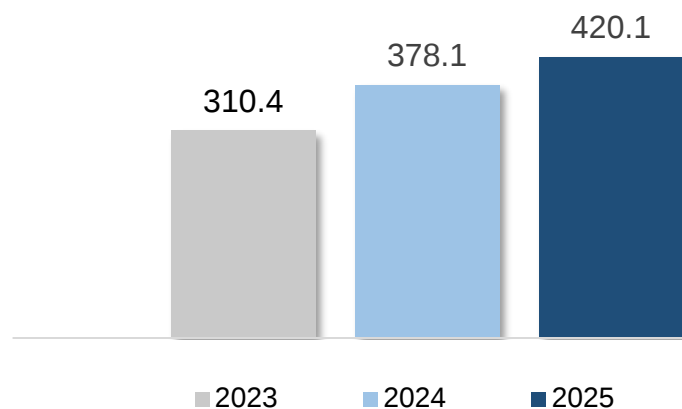
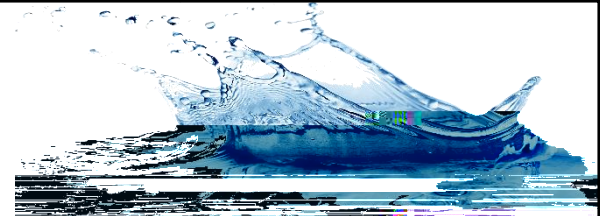
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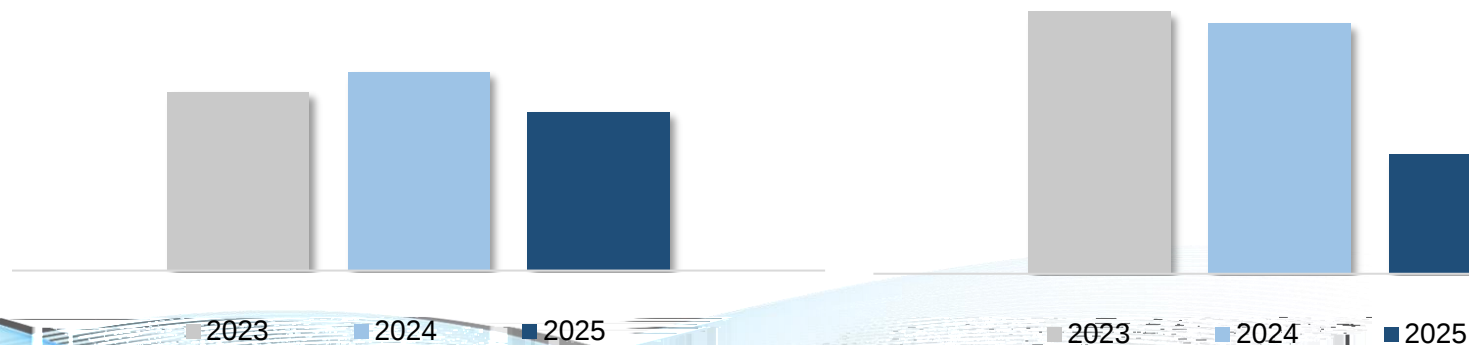
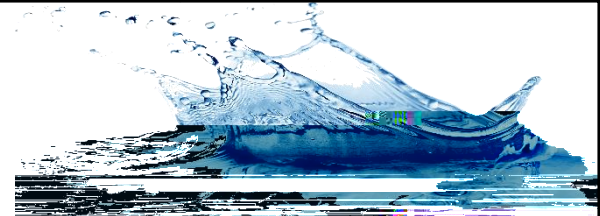
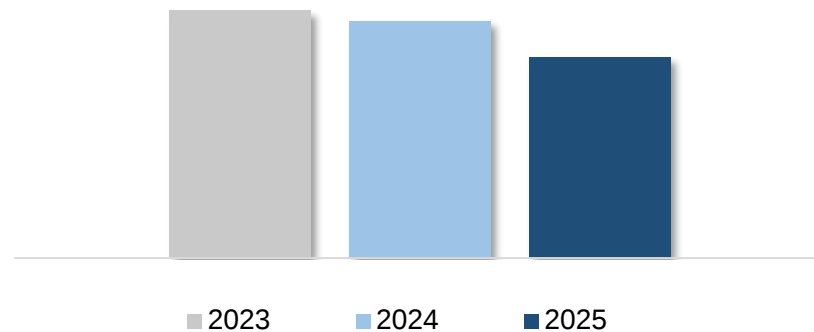
2025



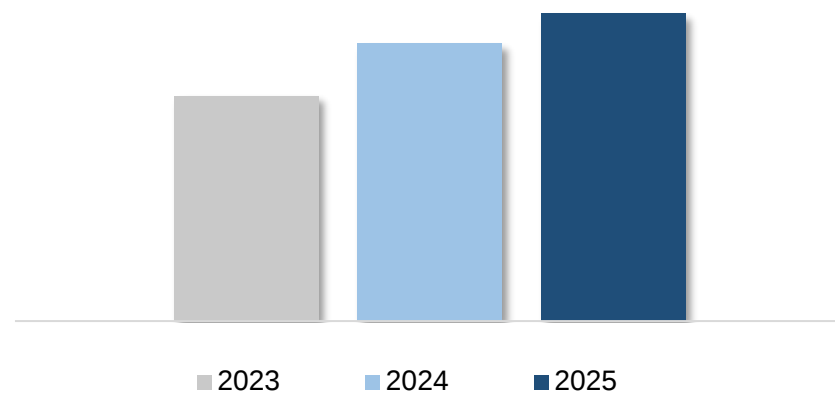
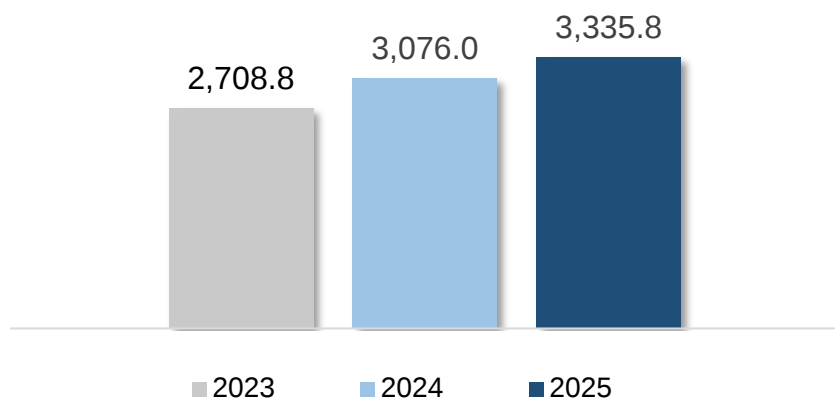
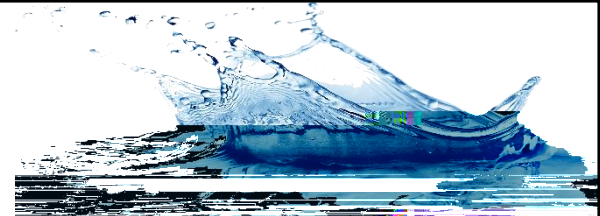
负债——资产负债表要点



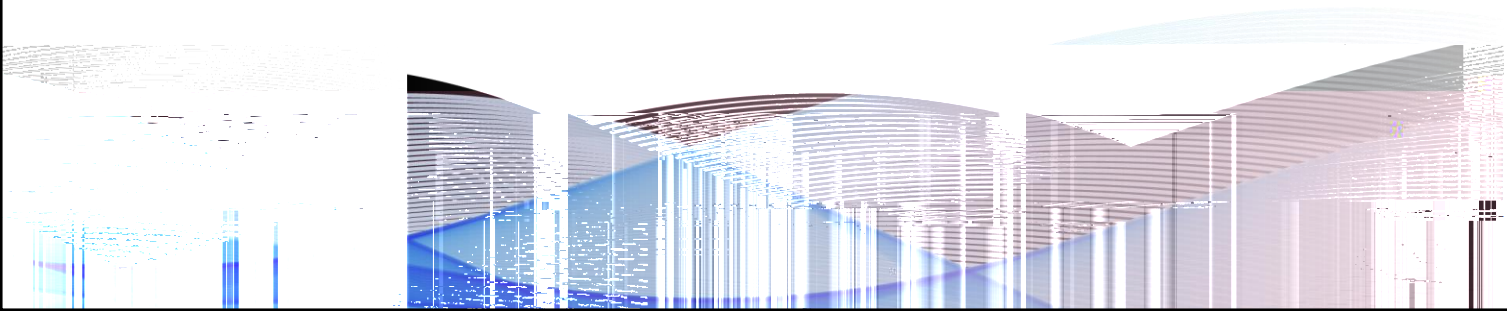
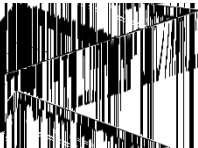
资产负债率持续改善



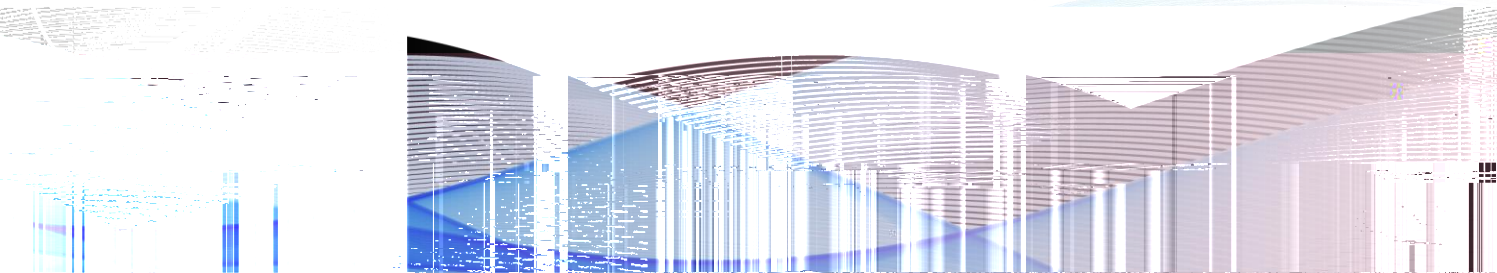
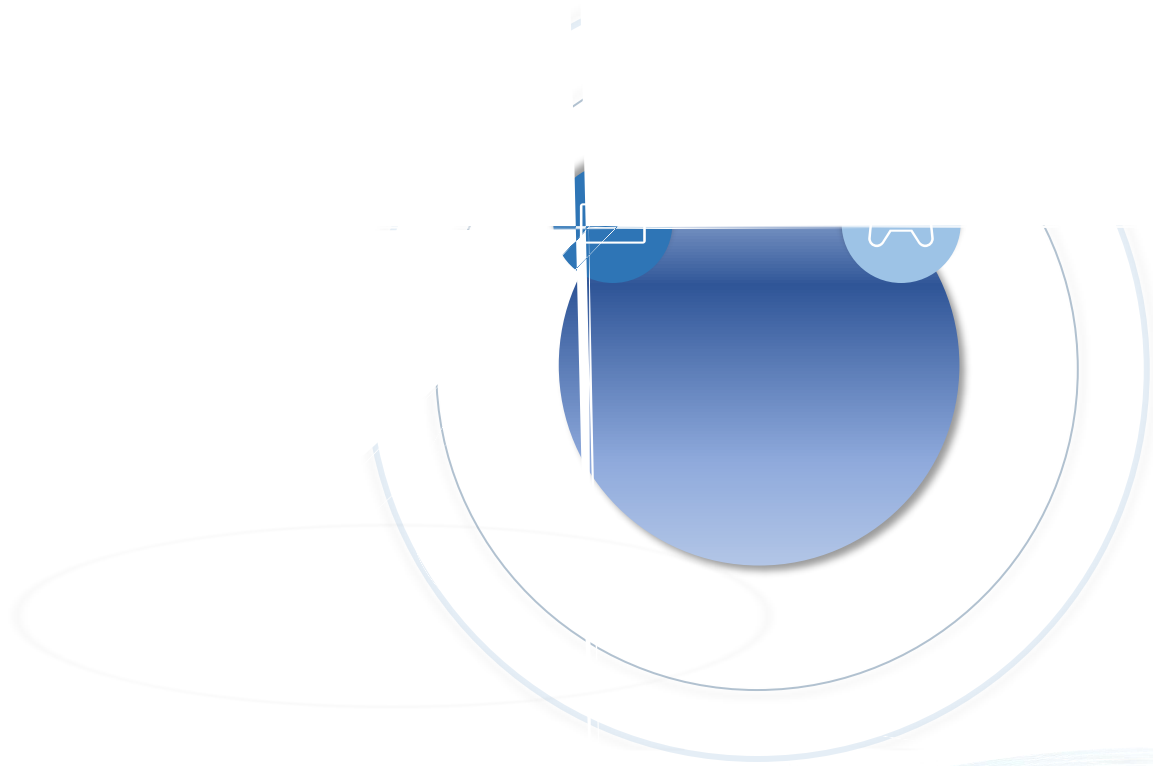
情况 三 应收账款











免责声明

