

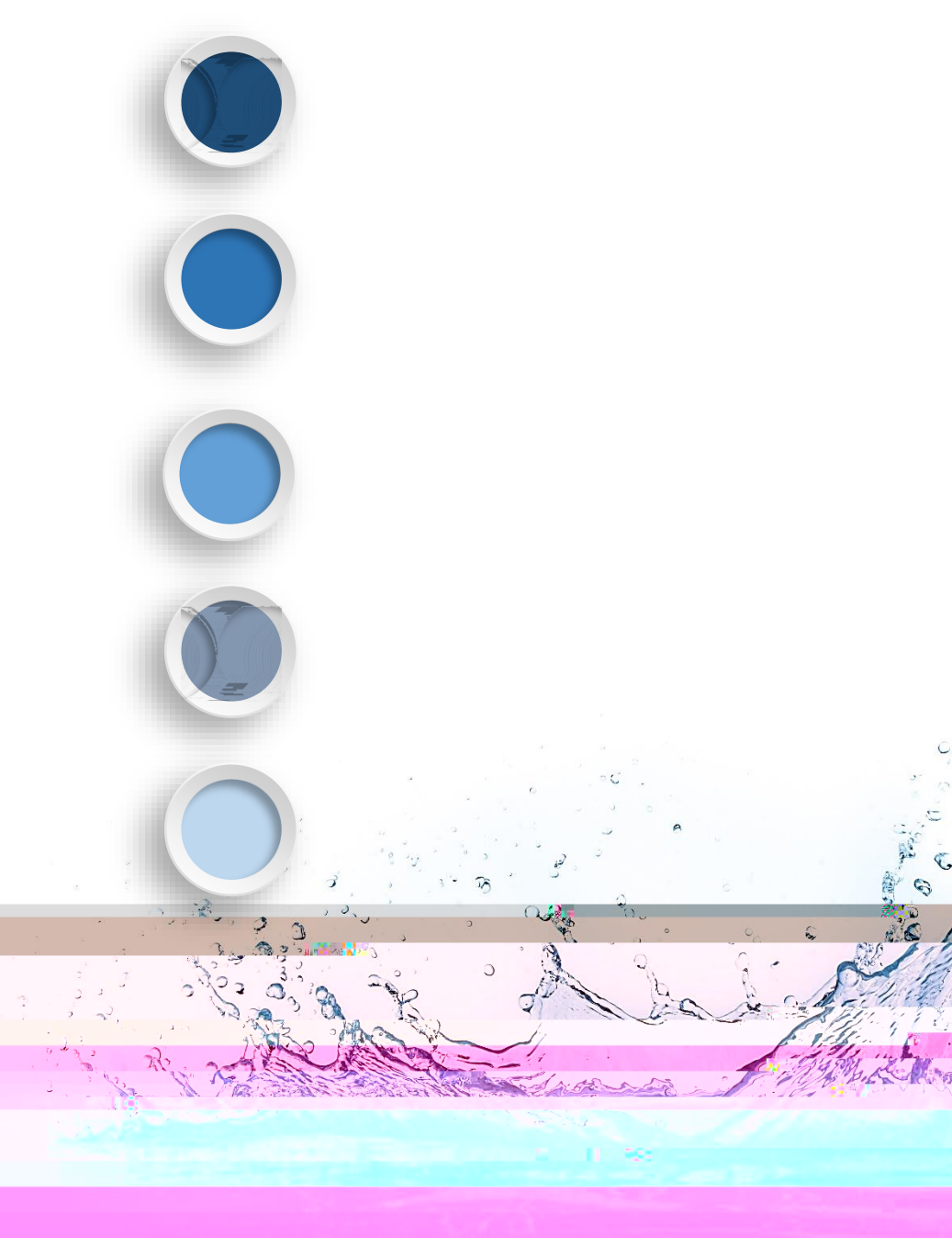


康達國際環保有限公司  
Kangda International Environmental Company Limited

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

2023

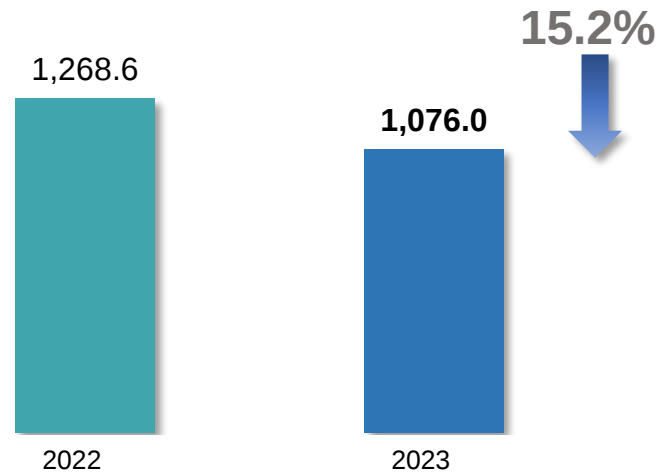
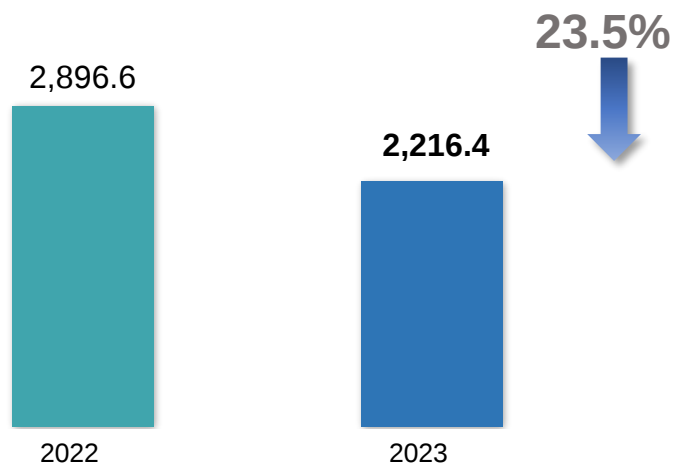
2024 3 28



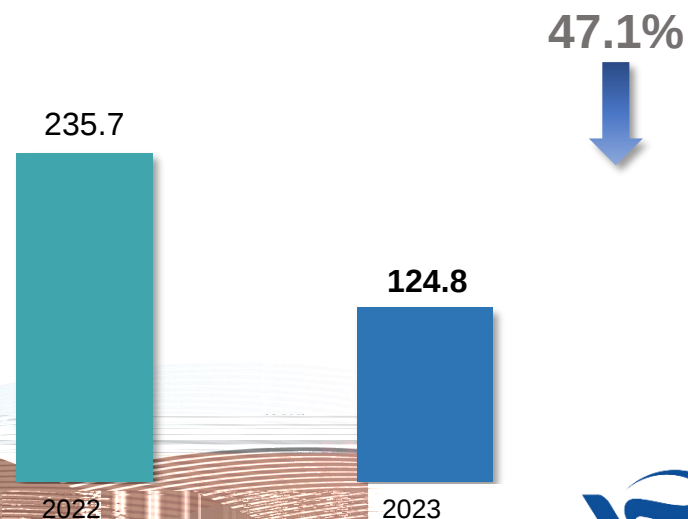
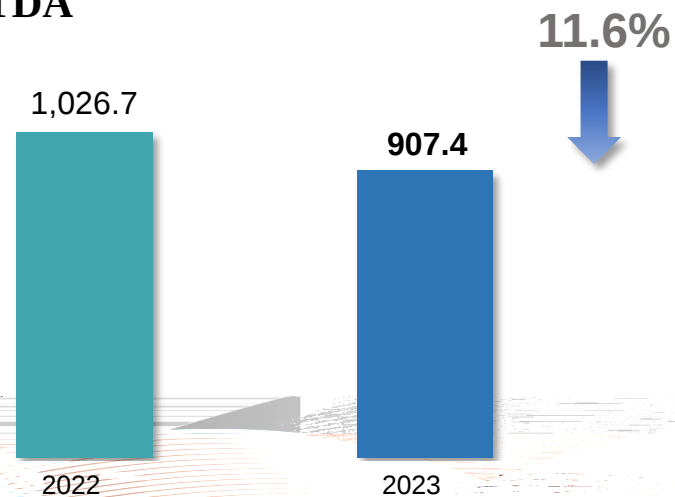
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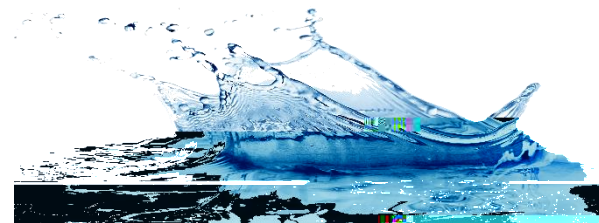
# 人年业绩回顾



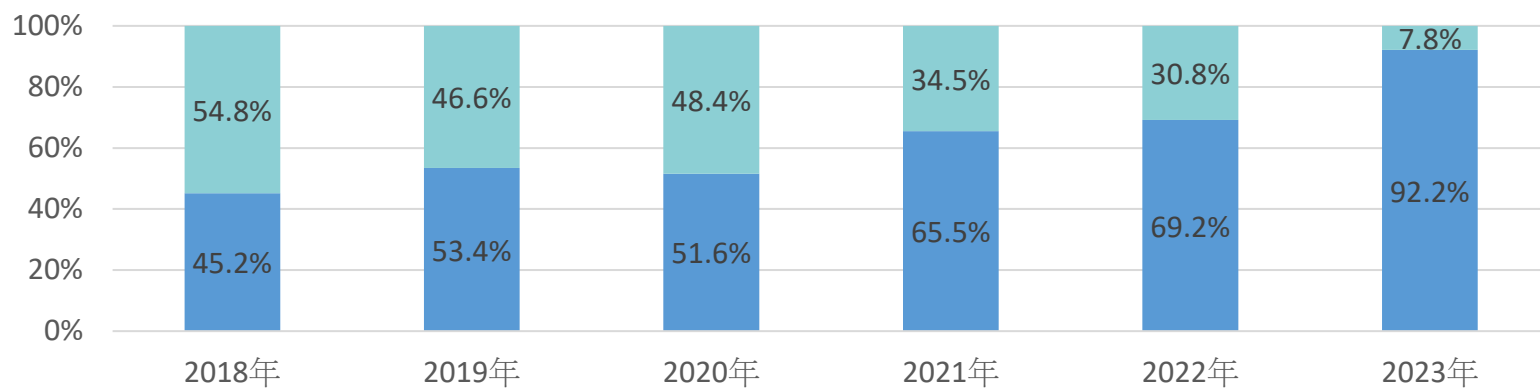
## EBITDA

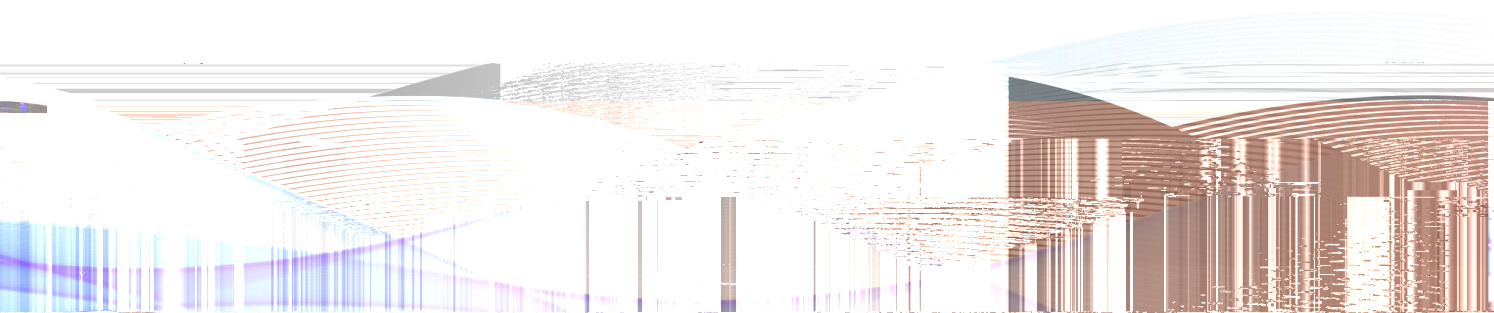
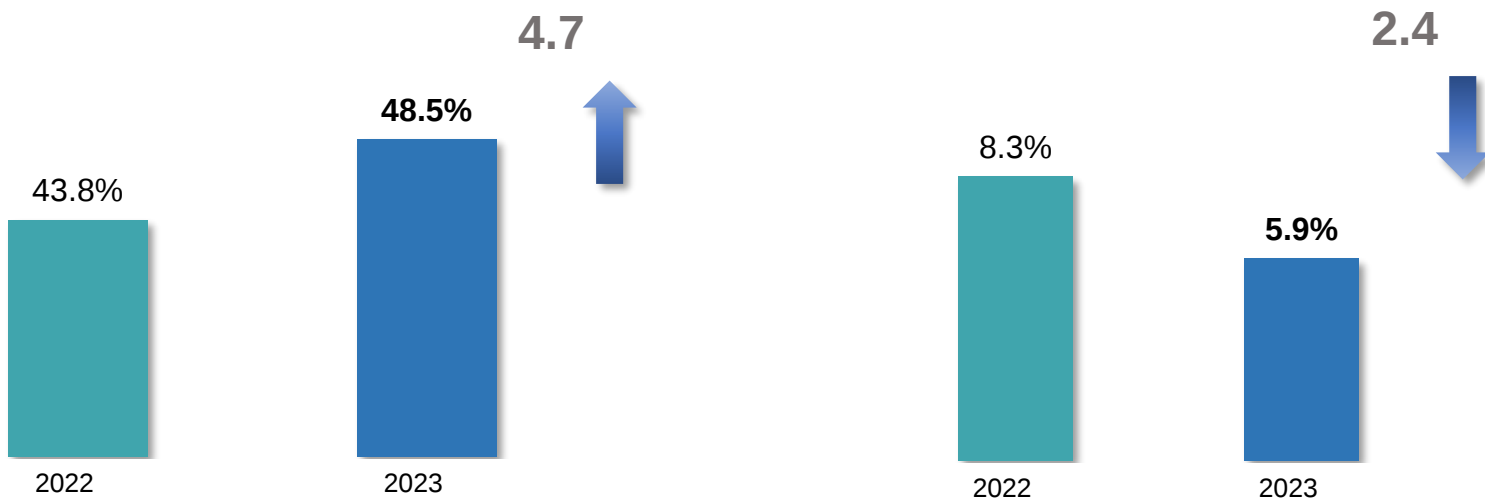
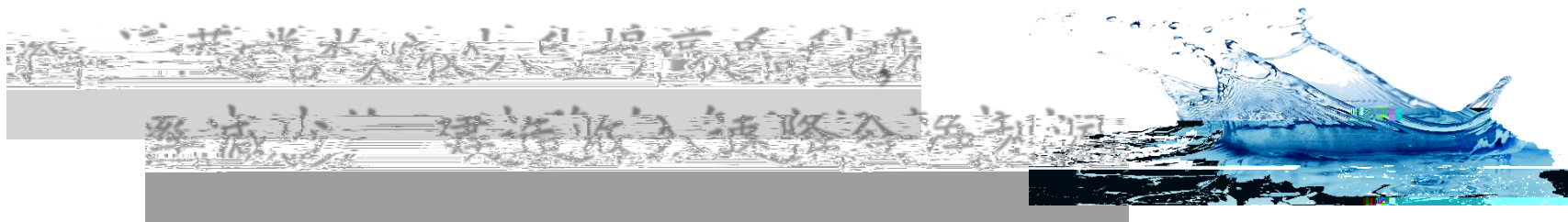


# 以运营为收入支柱

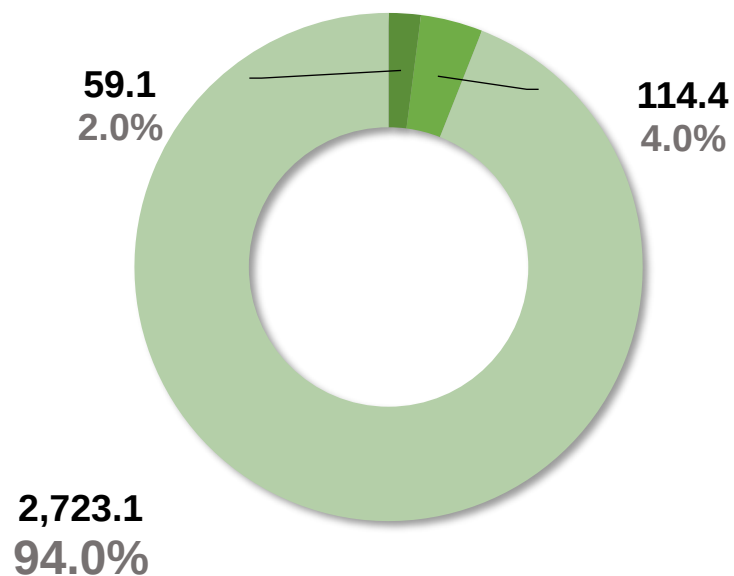
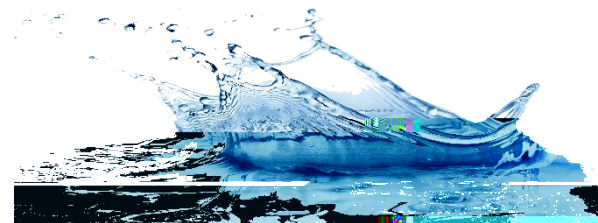


| ( ) | 2018    | 2019    | 2020    | 2021    | 2022    | 2023           |
|-----|---------|---------|---------|---------|---------|----------------|
|     | 3,021.3 | 2,815.2 | 3,332.4 | 2,919.0 | 2,896.6 | <b>2,216.4</b> |
| -   | 1,367.1 | 1,502.3 | 1,719.3 | 1,910.5 | 2,003.4 | <b>2,042.8</b> |
| -   | 1,654.2 | 1,312.9 | 1,613.1 | 1,008.5 | 893.2   | <b>173.6</b>   |

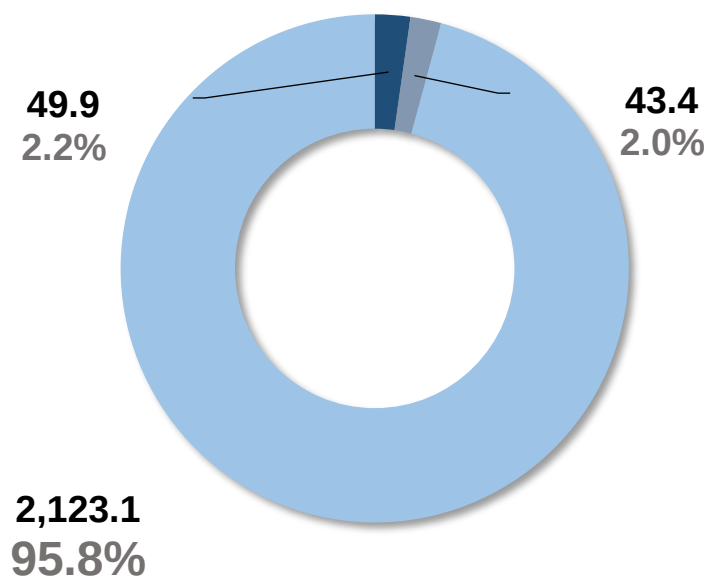




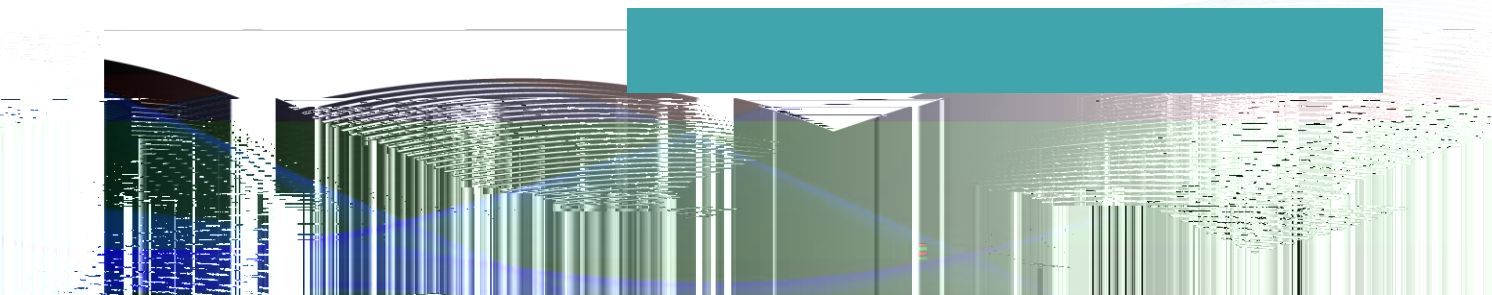
# 按业务划分之收入组成

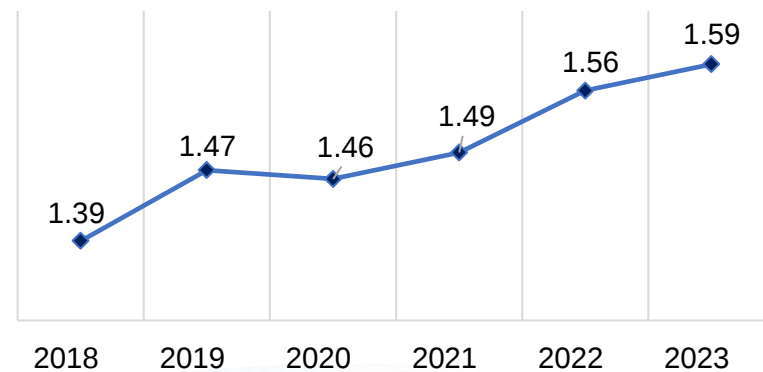
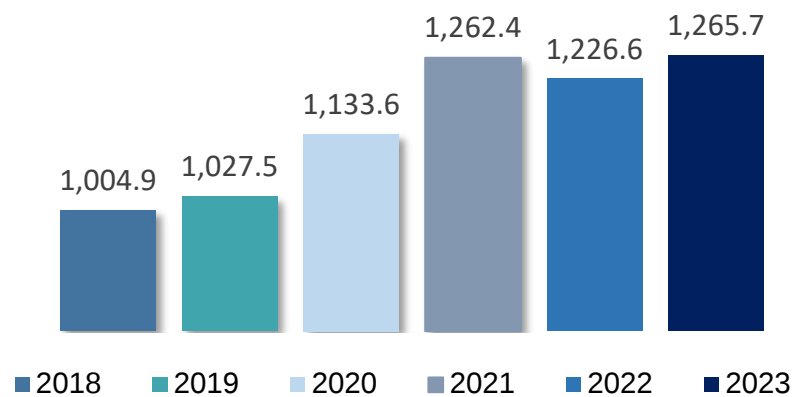
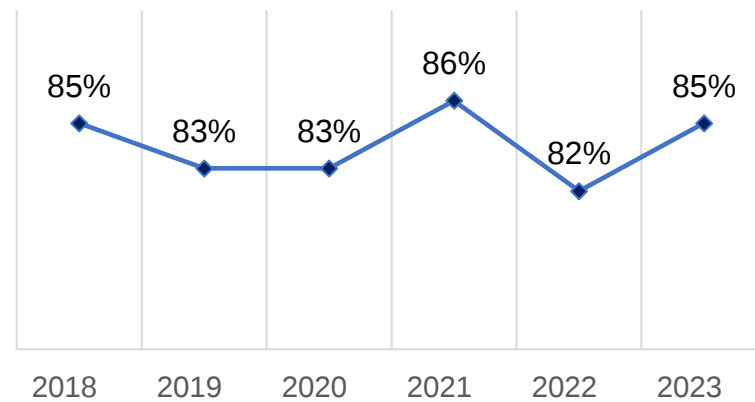
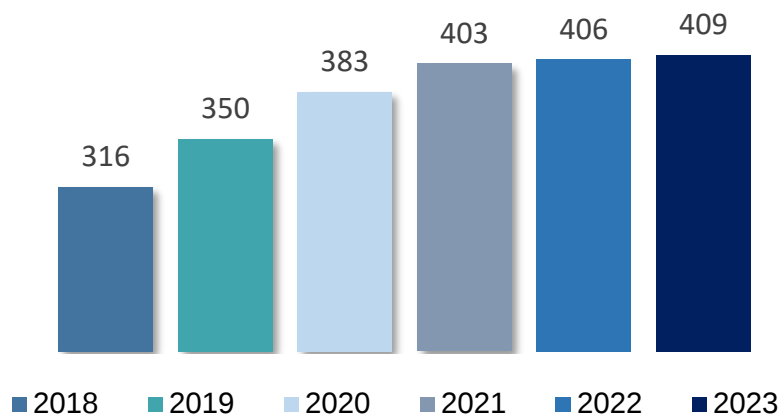


2022

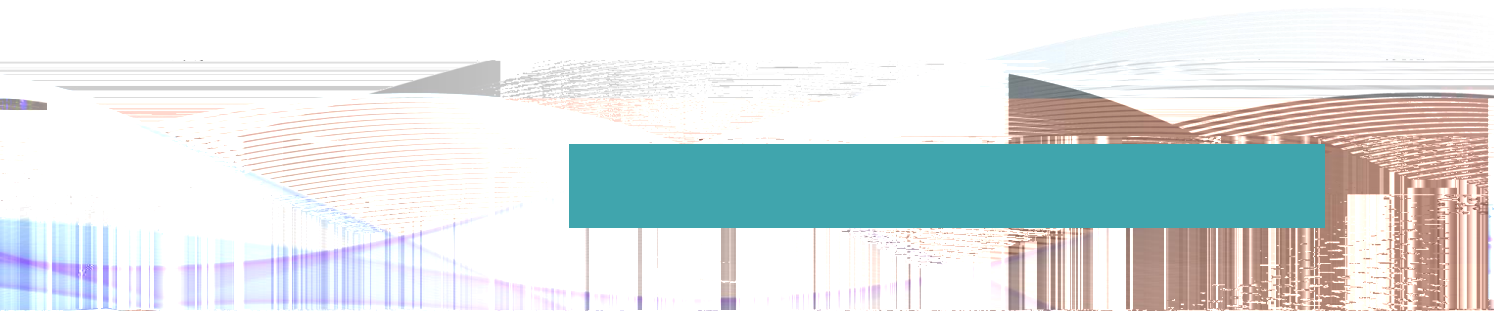
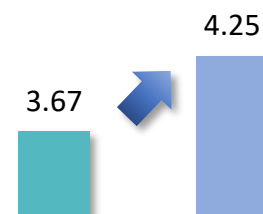
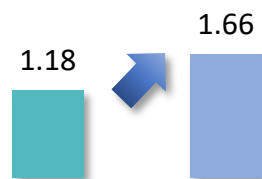
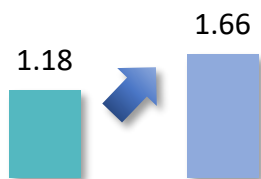
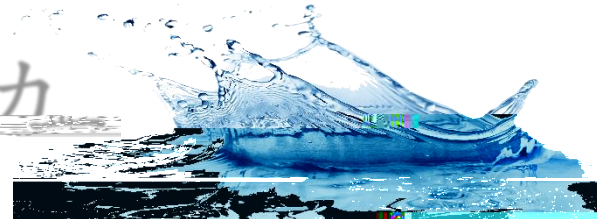


2023





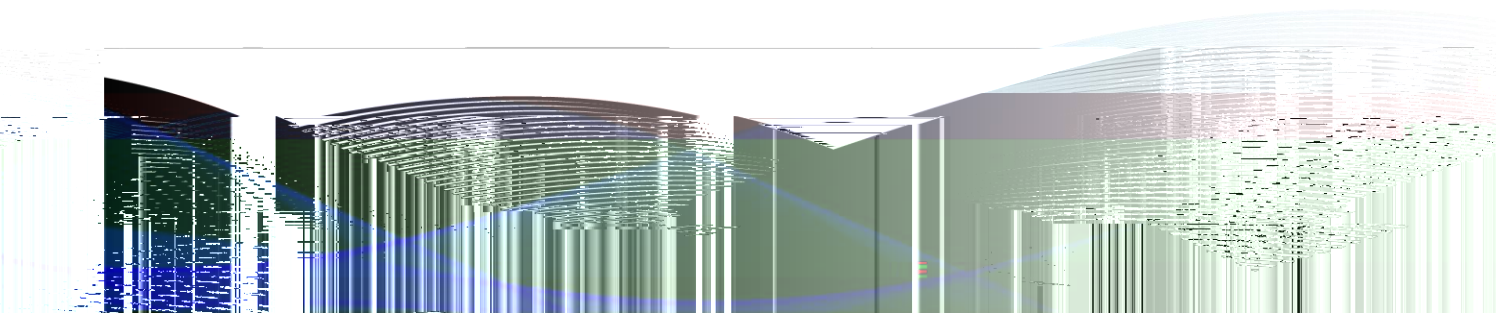
# 致力调整水价，提升盈利能力



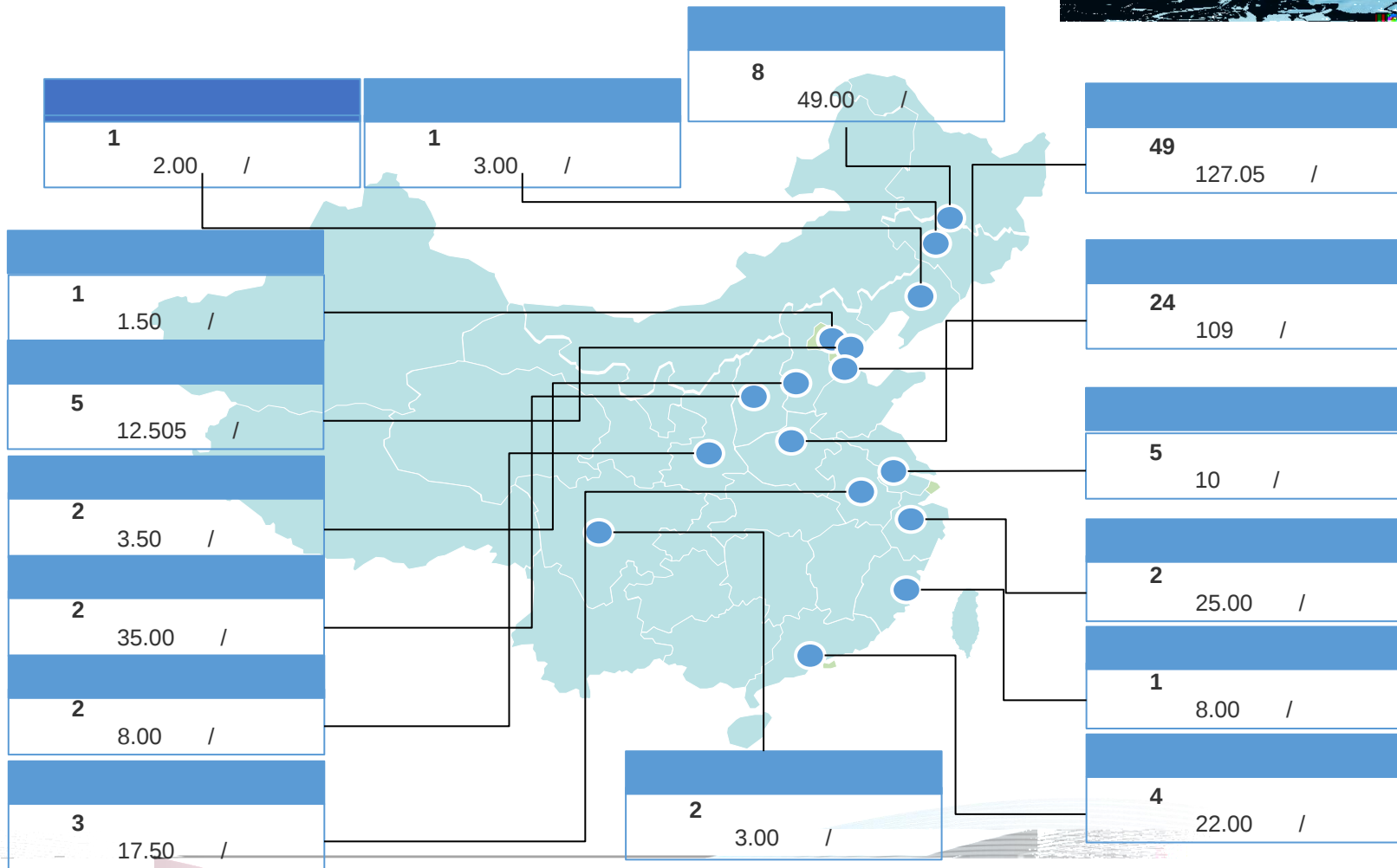
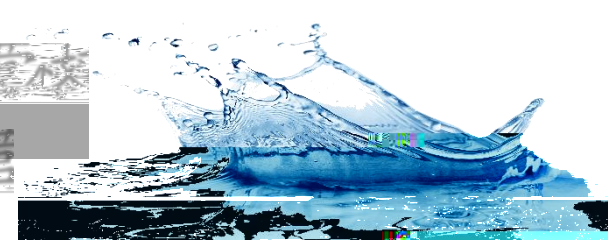


2023 12 31

|   | 98  | - | 2 | 3 | 103 |
|---|-----|---|---|---|-----|
| / | 8   | 1 | - | - | 9   |
|   | 106 | 1 | 2 | 3 | 112 |



# “优质资产组合”是支撑持续经营“现金流”的商业模式带来持续经营



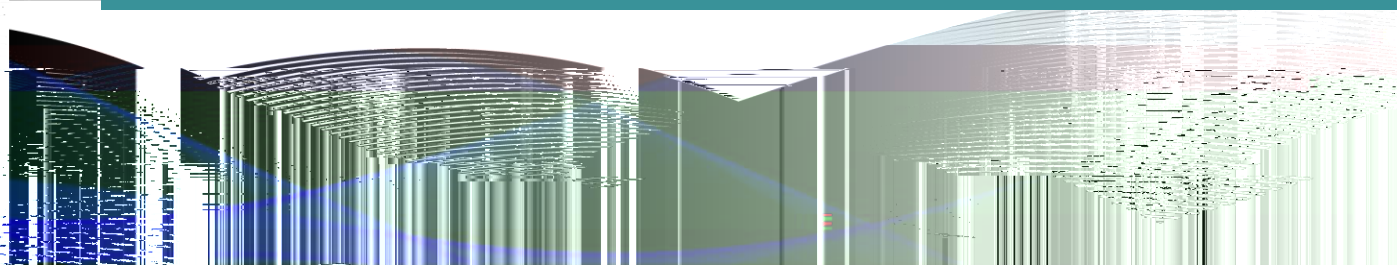


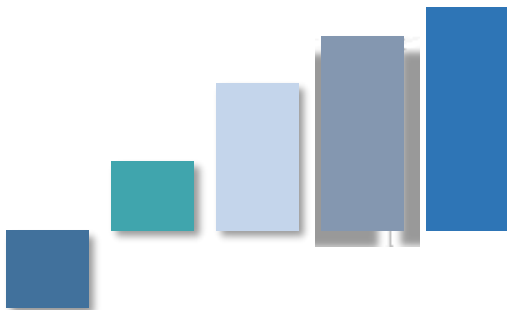
# 财务回顾 -

主要工程陆续完工，生产、运营开始



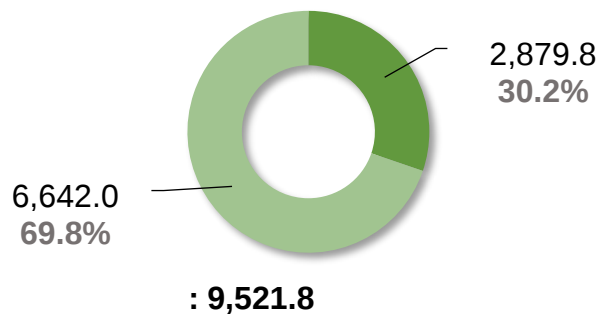
| ( )           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           |
|---------------|----------------|----------------|----------------|----------------|----------------|----------------|
|               | 3,021.3        | 2,815.2        | 3,332.4        | 2,919.0        | 2,896.6        | <b>2,216.4</b> |
|               | 1,093.2        | 1,162.6        | 1,325.6        | 1,335.3        | 1,268.6        | <b>1,076.0</b> |
|               | 36.2%          | 41.3%          | 39.8%          | 45.8%          | 43.8%          | <b>48.5%</b>   |
|               | 303.4          | 376.9          | 470.5          | 412.8          | 235.7          | <b>124.8</b>   |
|               | 10.3%          | 13.6%          | 14.1%          | 14.3%          | 8.3%           | <b>5.9%</b>    |
| <b>EBITDA</b> | <b>1,008.0</b> | <b>1,127.2</b> | <b>1,241.0</b> | <b>1,188.2</b> | <b>1,026.7</b> | <b>907.4</b>   |



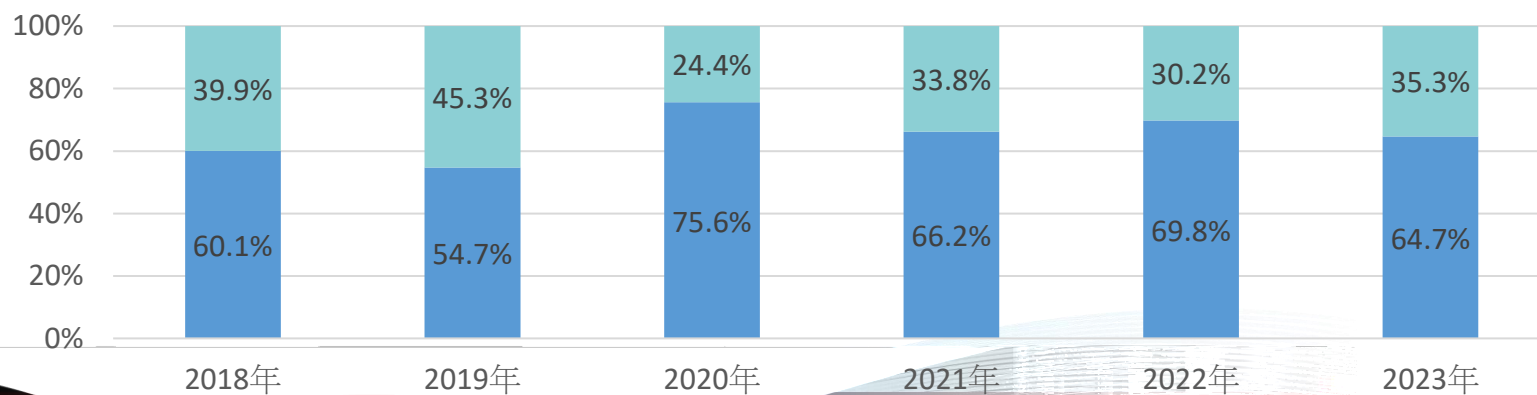
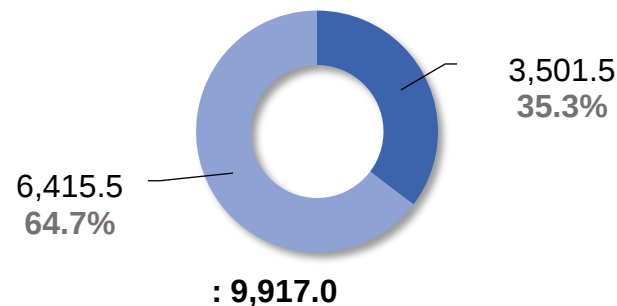


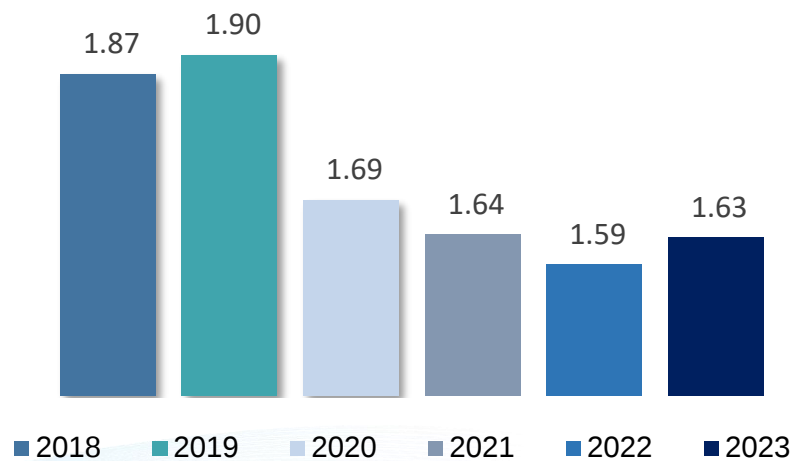
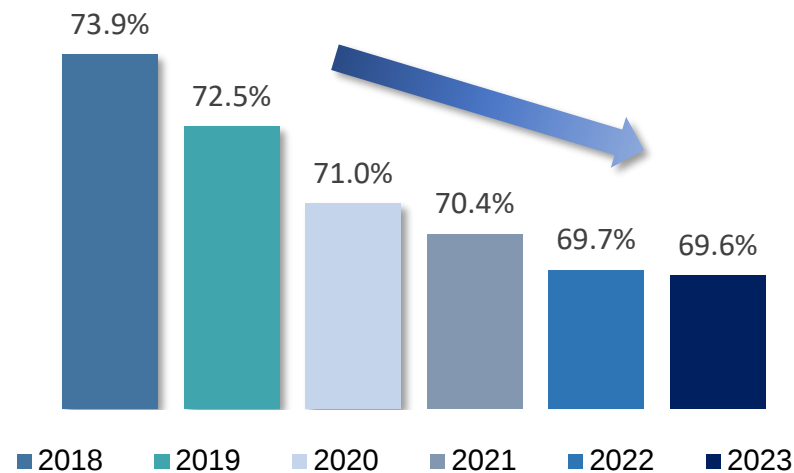
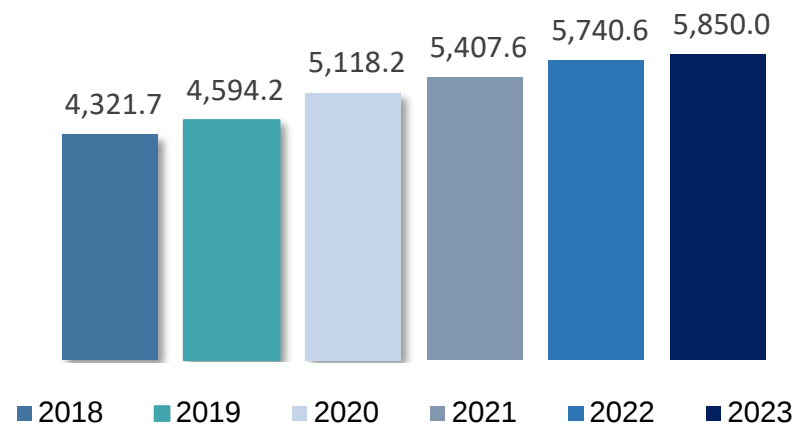
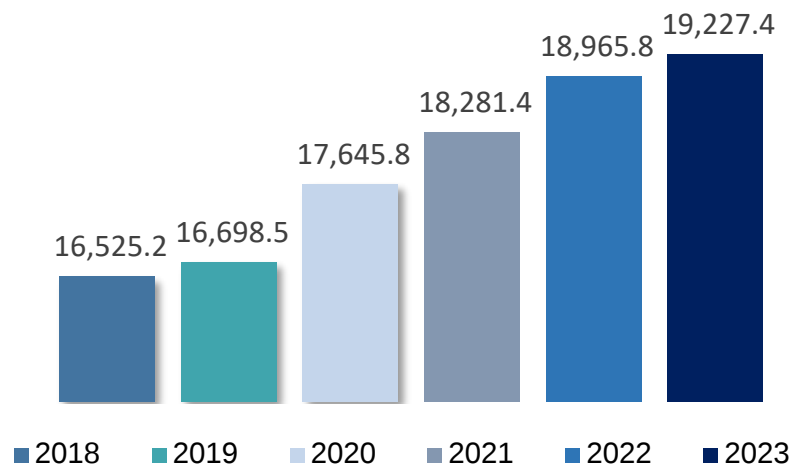
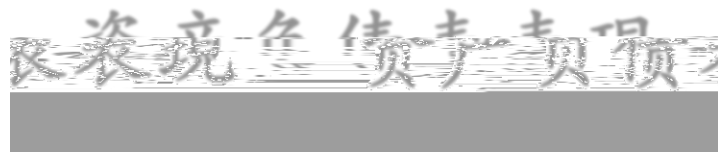


2022

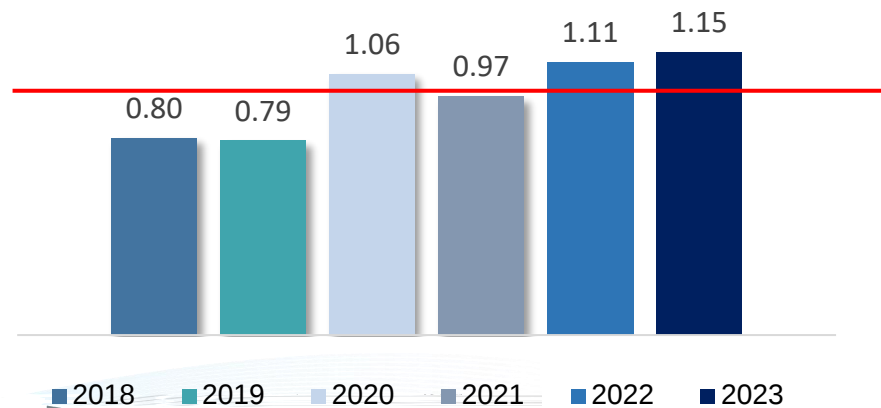
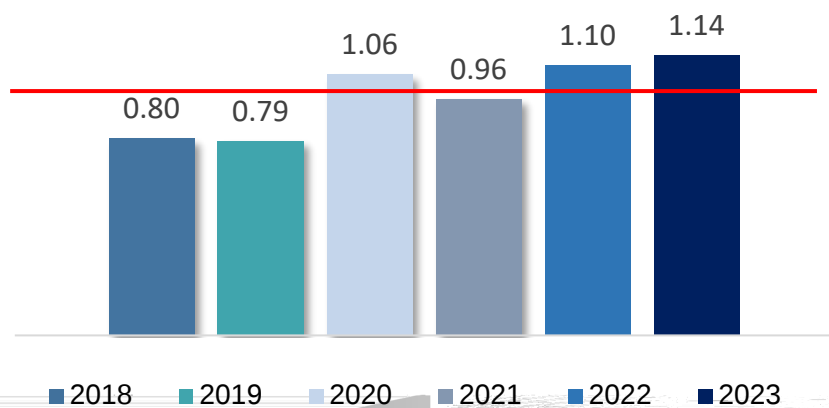
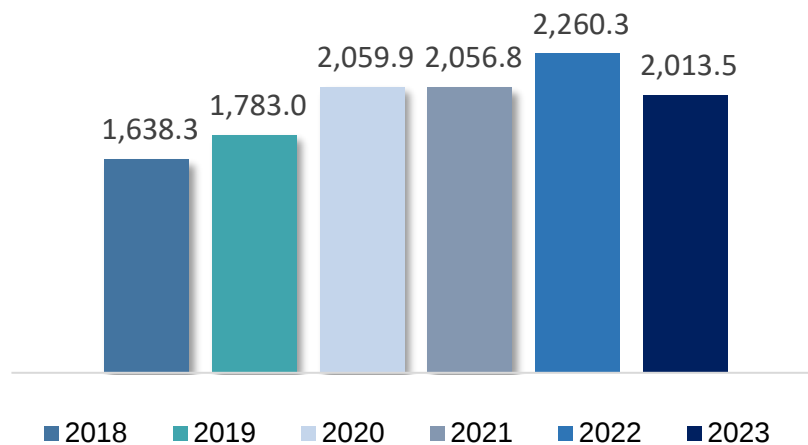
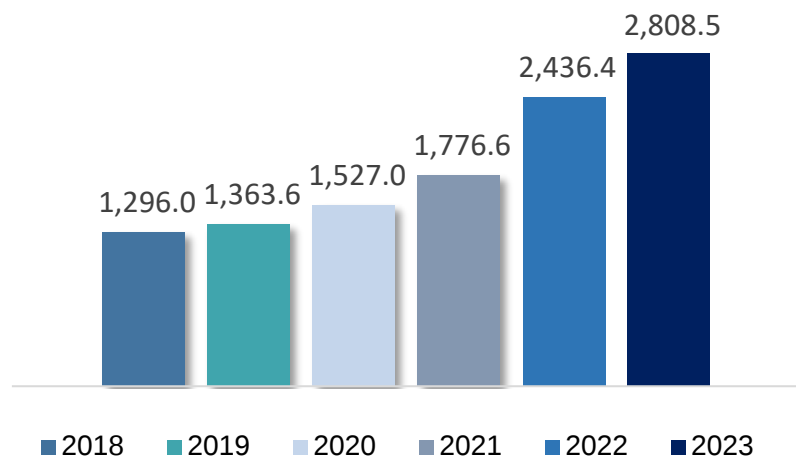


2023





# 资产质量表现

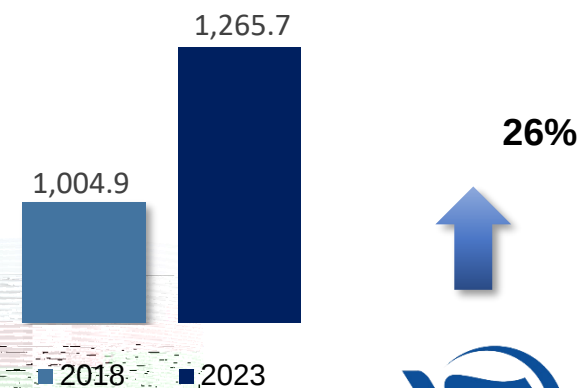
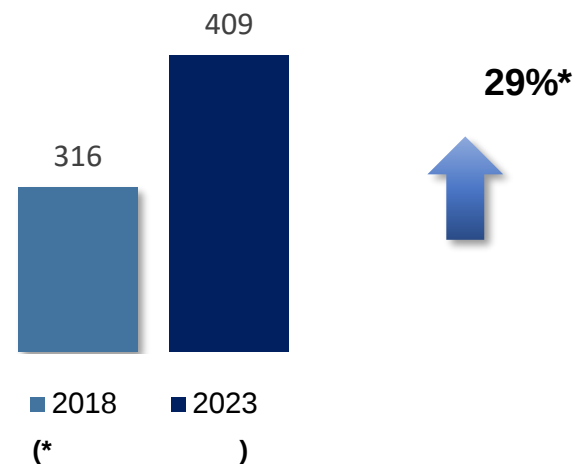




# 五年回顾 - 主要工程完工, 产能跃升



|           |   | ( )   |
|-----------|---|-------|
| 2019      |   | 5.0   |
|           |   | 2.0   |
|           |   | 6.0   |
|           |   | 10.0  |
|           |   | 15.0  |
| 2020      |   | 4.0   |
|           |   | 2.5   |
|           |   | 2.5   |
|           |   | 8.0   |
|           |   | 3.0   |
|           |   | 10.0  |
|           |   | 1.0   |
|           |   | 2.0   |
| 2021      |   | 1.5   |
|           |   | 2.0   |
|           |   | 2.0   |
|           |   | 20.0  |
| 2022      |   | 3.0   |
| 2023      |   | 1.5   |
|           | A | 2.0   |
| 2019-2023 |   | 103.0 |



# 五年回顾 -

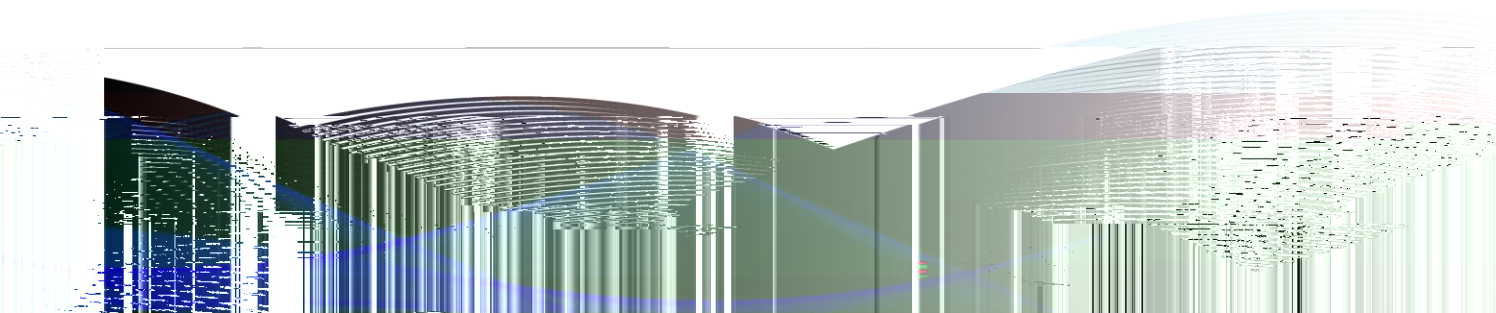
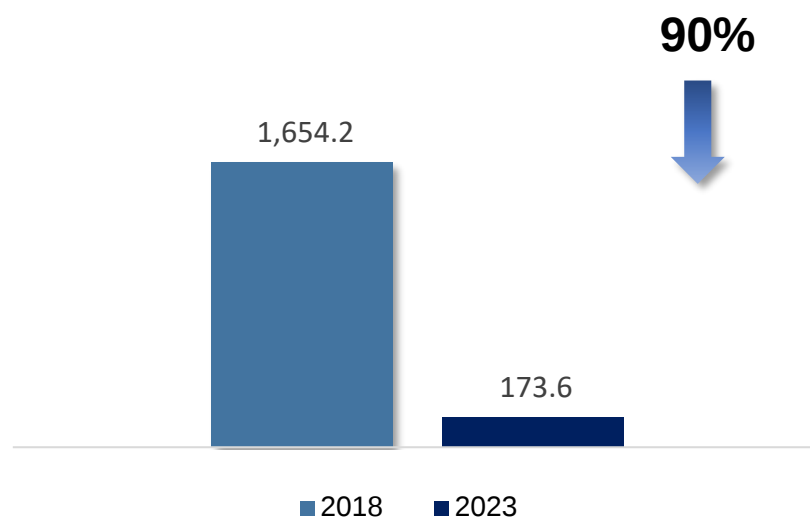
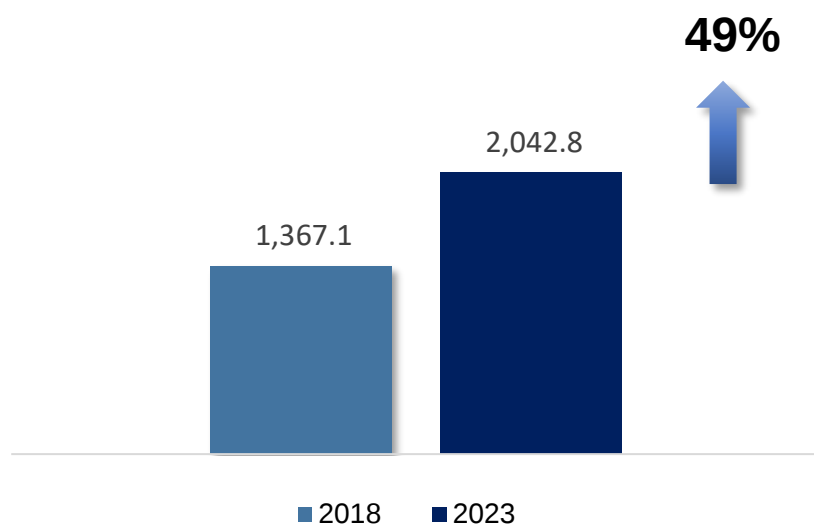
## 历年客年度累版水价调整情况



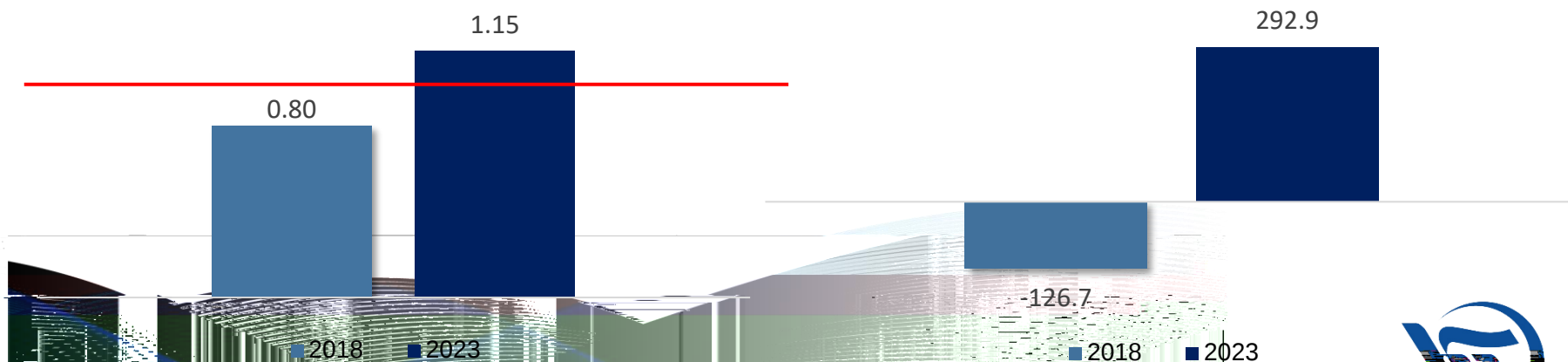
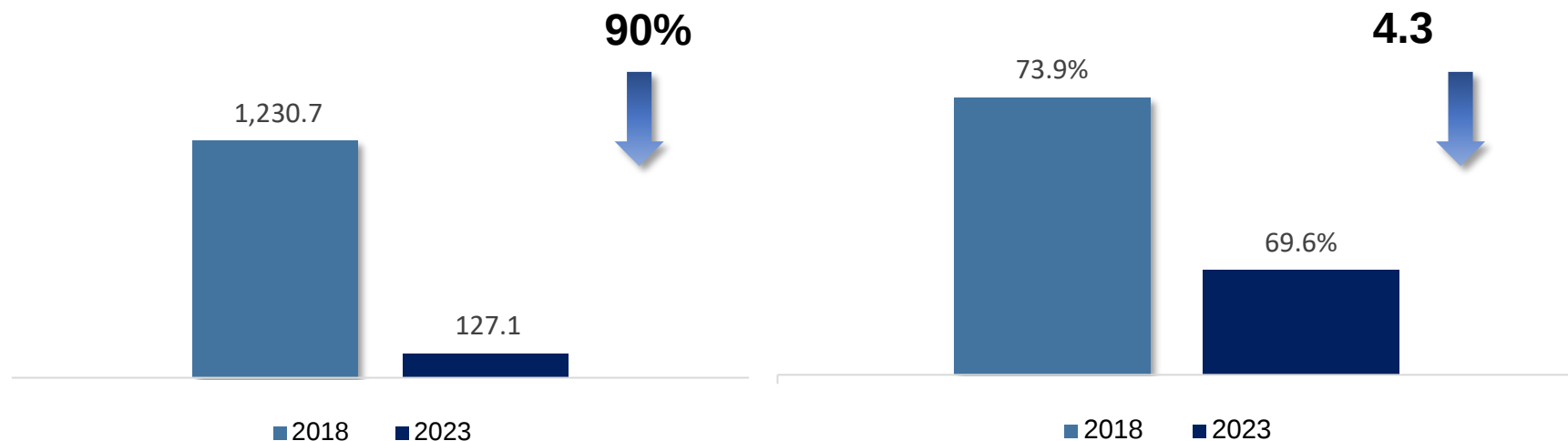
|      | ( / ) | ( / ) | ( )  |
|------|-------|-------|------|
| 2019 | 0.95  | 1.57  | 4.0  |
|      | 1.10  | 1.25  | 13.0 |
|      | 1.35  | 2.06  | 3.0  |
|      | 1.27  | 1.65  | 2.0  |
|      | 0.87  | 1.09  | 8.0  |
|      | 0.85  | 1.67  | 15.0 |
|      | 1.00  | 1.45  | 2.0  |
|      | 0.93  | 1.56  | 15.0 |
| 2020 | 1.32  | 3.24  | 1.5  |
|      | 2.31  | 3.20  | 2.0  |
|      | 1.26  | 2.27  | 3.0  |
|      | 1.52  | 2.27  | 3.0  |
|      | 0.92  | 1.19  | 5.0  |
| 2021 | 1.40  | 2.98  | 2.5  |
|      | 1.35  | 1.80  | 5.0  |
|      | 1.67  | 2.37  | 2.0  |
|      | 0.98  | 1.54  | 5.0  |
|      | 1.40  | 2.98  | 5.0  |
|      | 0.98  | 1.54  | 5.0  |
|      | 1.16  | 1.31  | 3.0  |
|      | 2.88  | 3.10  | 3.0  |
| 2022 | 1.30  | 2.88  | 1.0  |
|      | 1.10  | 1.88  | 3.0  |
|      | 1.27  | 1.88  | 3.0  |
|      | 0.91  | 1.06  | 10.0 |
|      | 1.06  | 1.32  | 8.0  |
|      | 2.83  | 3.67  | 5.0  |
| 2023 | 1.18  | 1.66  | 4.0  |
|      | 1.18  | 1.66  | 4.0  |
|      | 3.67  | 4.25  | 5.0  |



# 五年回顾 - 由建设主导转入运营主导

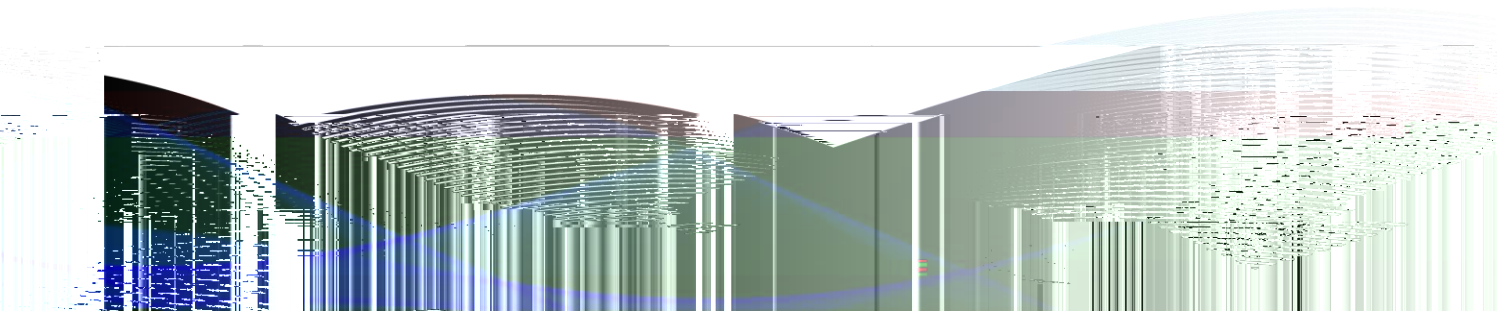
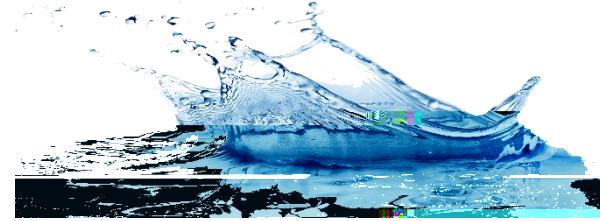


# 五年回顾 - 严控资本性支出, 改善资产负债率



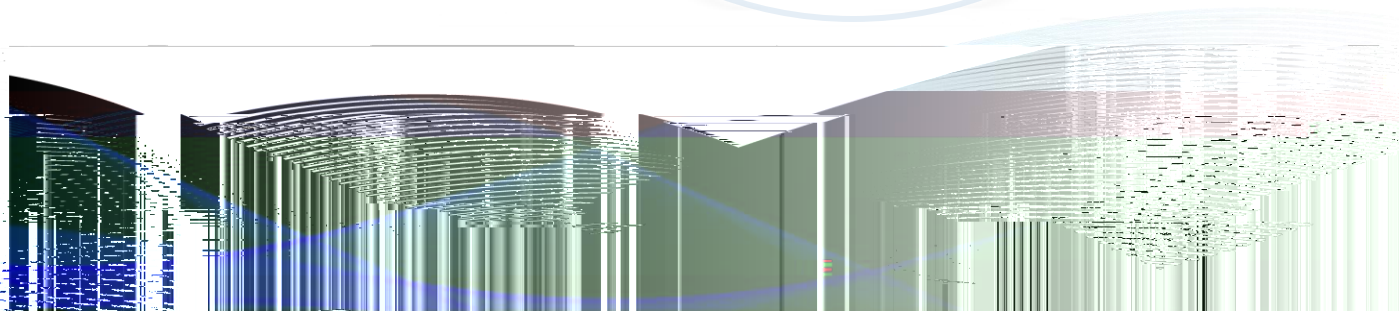
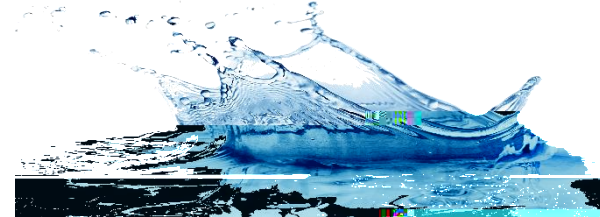


# 重点事件





# 发展策略



# 免责声明

