



康達國際環保有限公司
International Environmental Company Limited

（香港注册成立的有限公司）（股份代号：06136.HK）

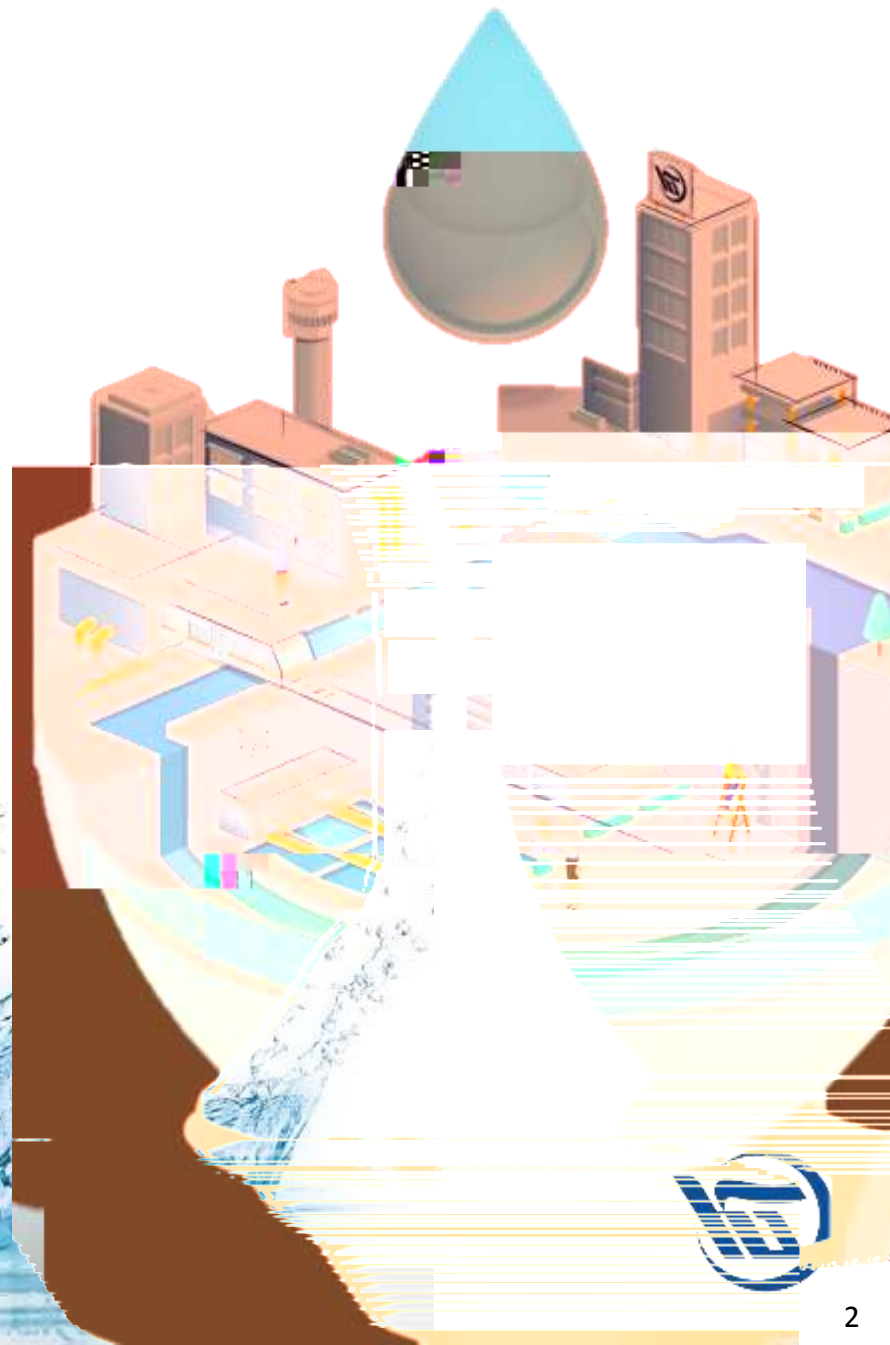
2021



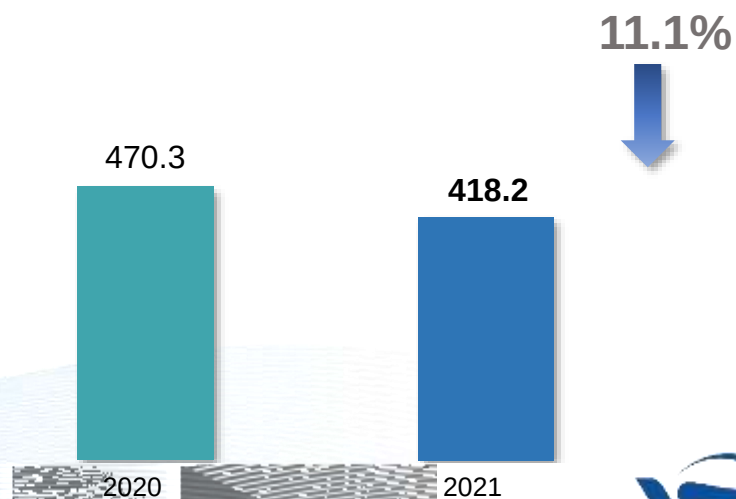
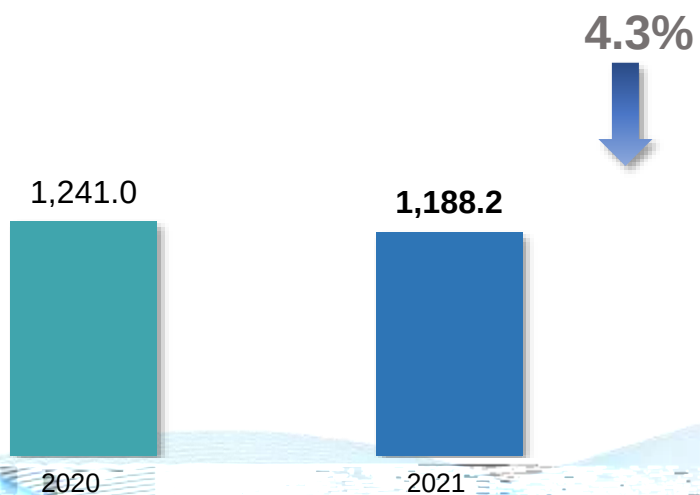
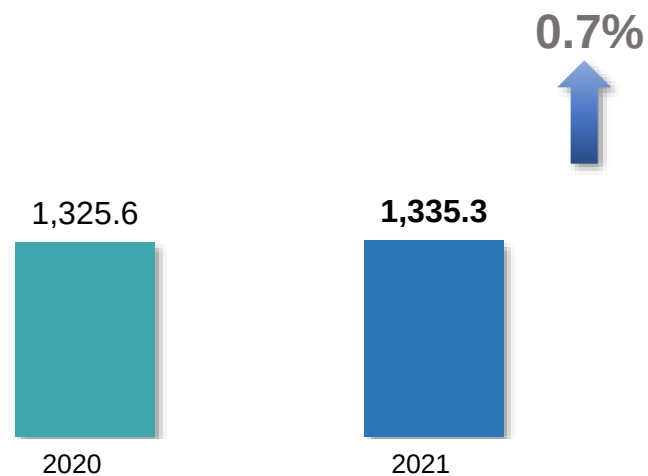
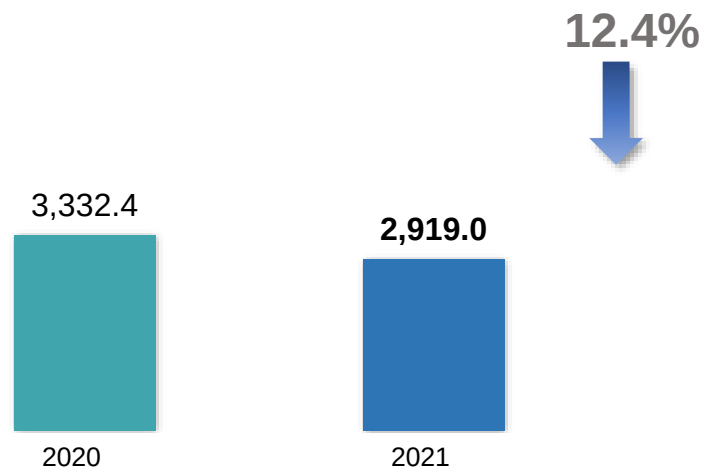
2022 3 28



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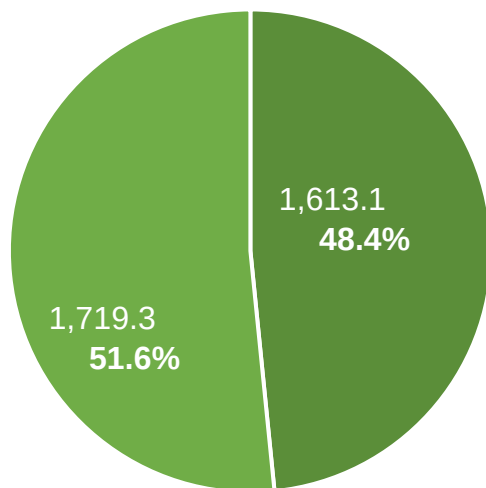
全年业绩回顾



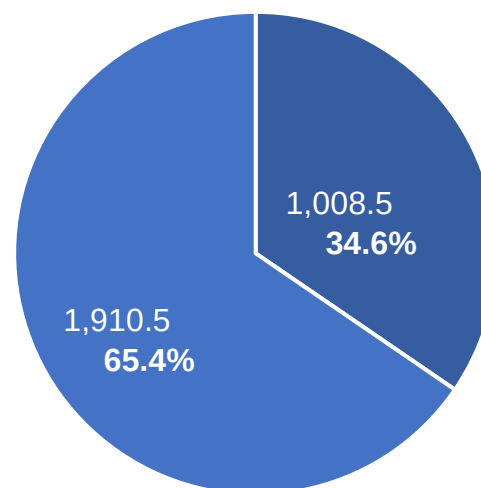
以运营为收入支柱



()	2020	2021	%
	3,332.4	2,919.0	- 12%
-	1,719.3	1,910.5	+ 11%
-	1,613.1	1,008.5	- 37%



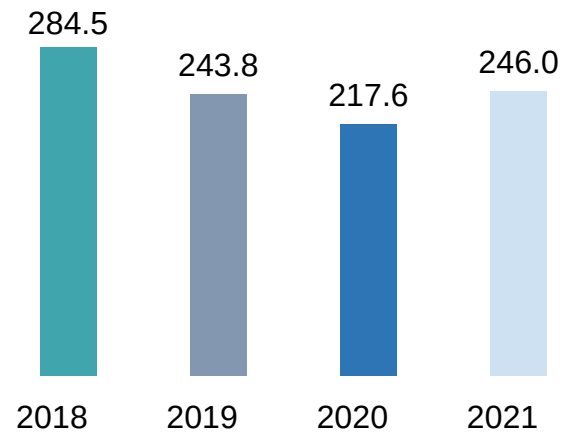
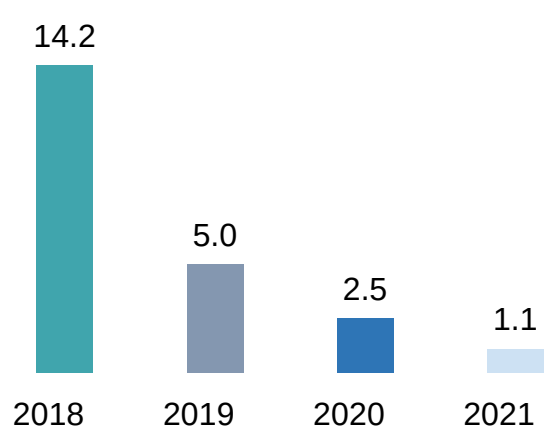
2020



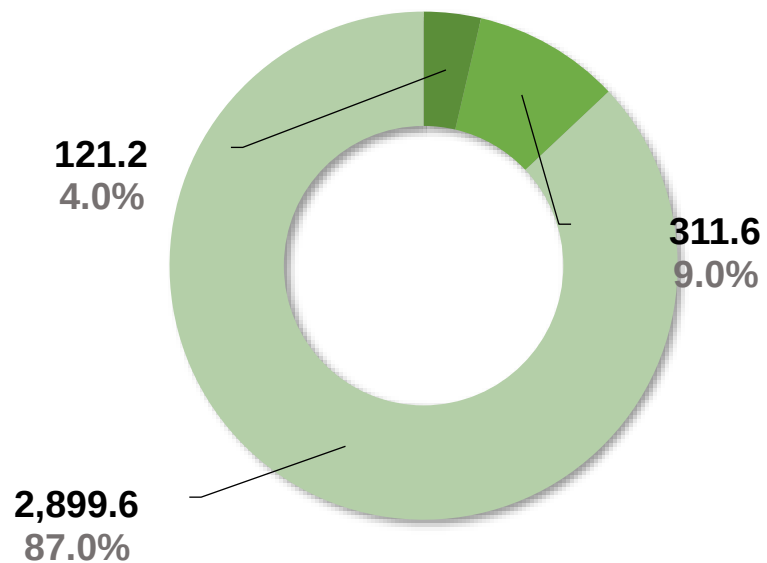
2021



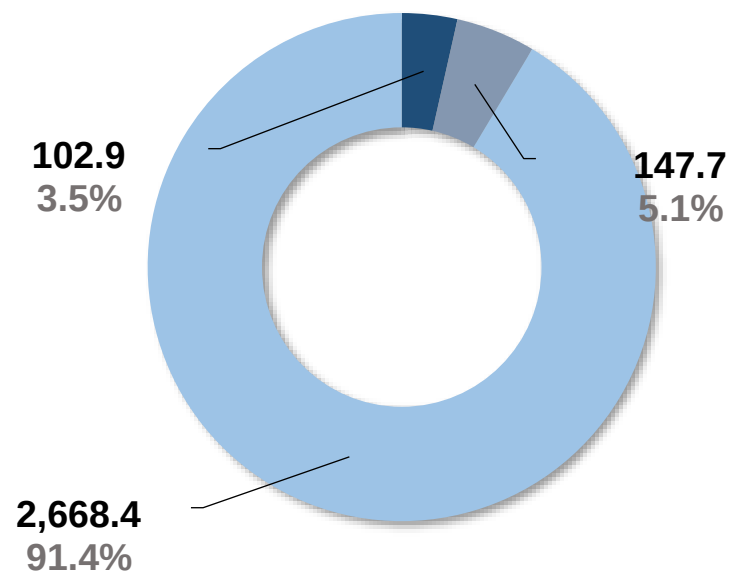
继续严控开支, 净利润率稳步上升



按业务划分之收入组成



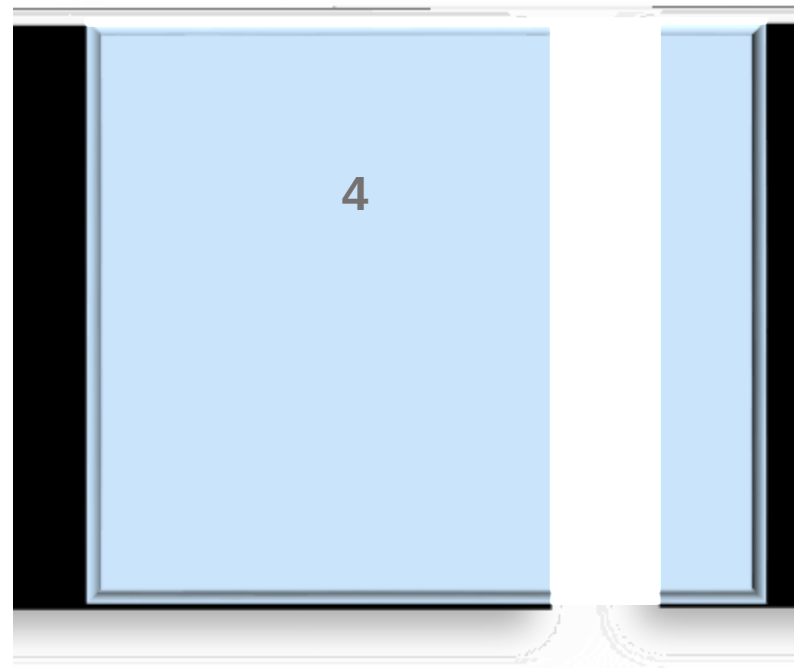
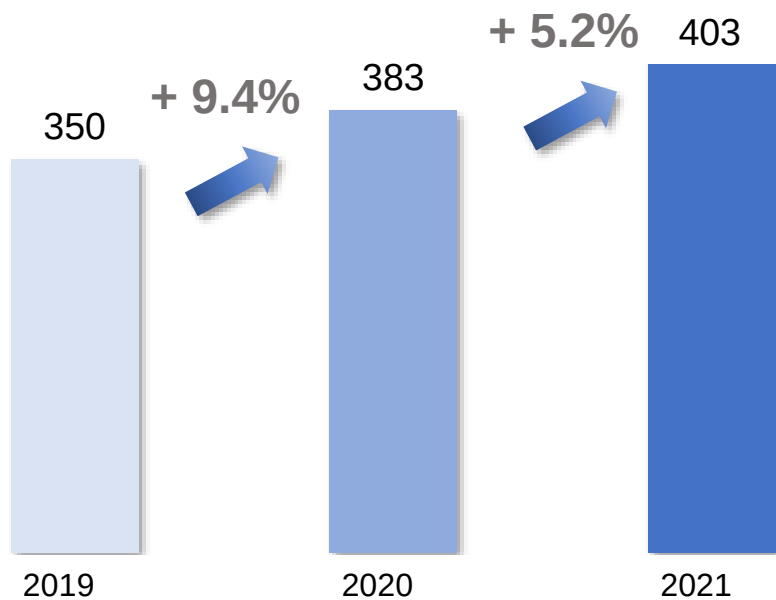
2020



2021

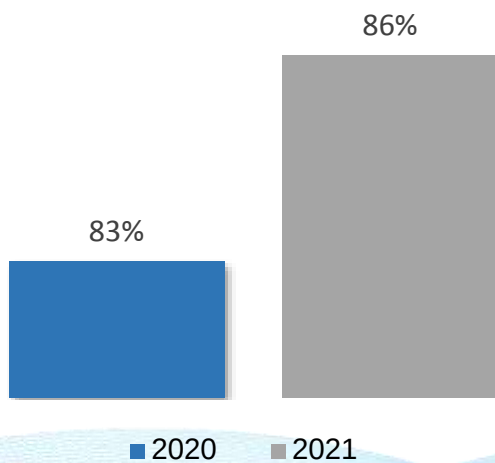
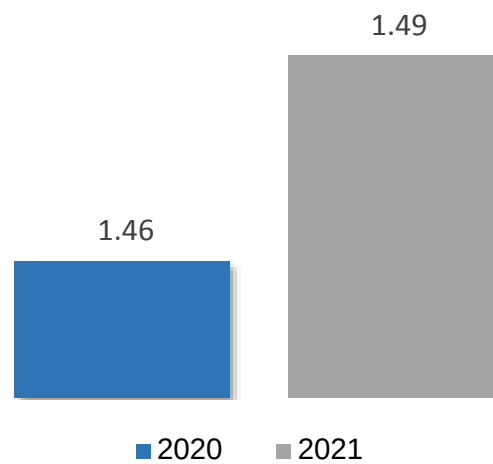
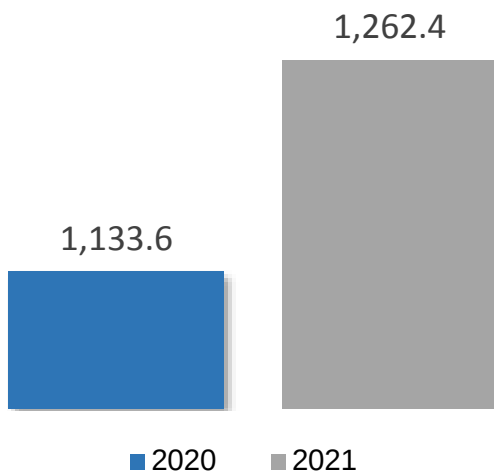


水处理能力续年上升



20 /

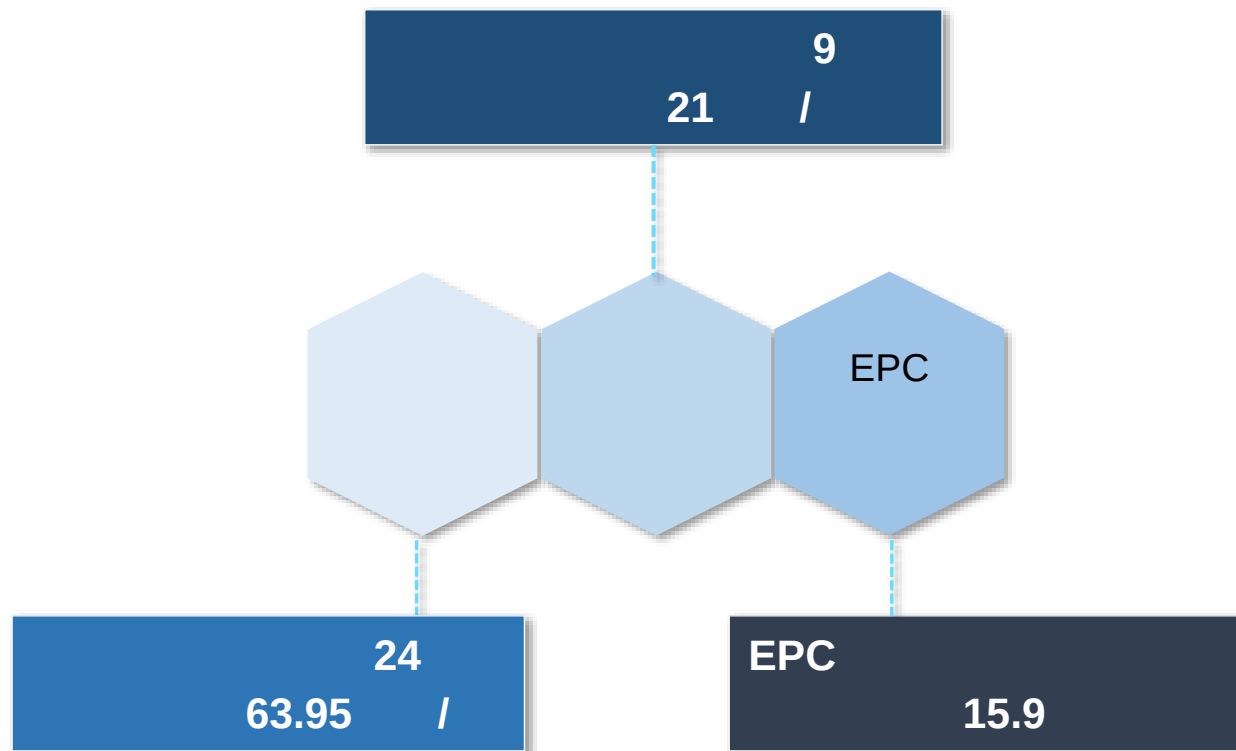




致力调整水价



建设投资有序 稳步提升占比

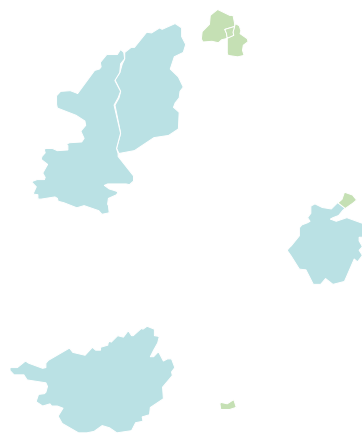


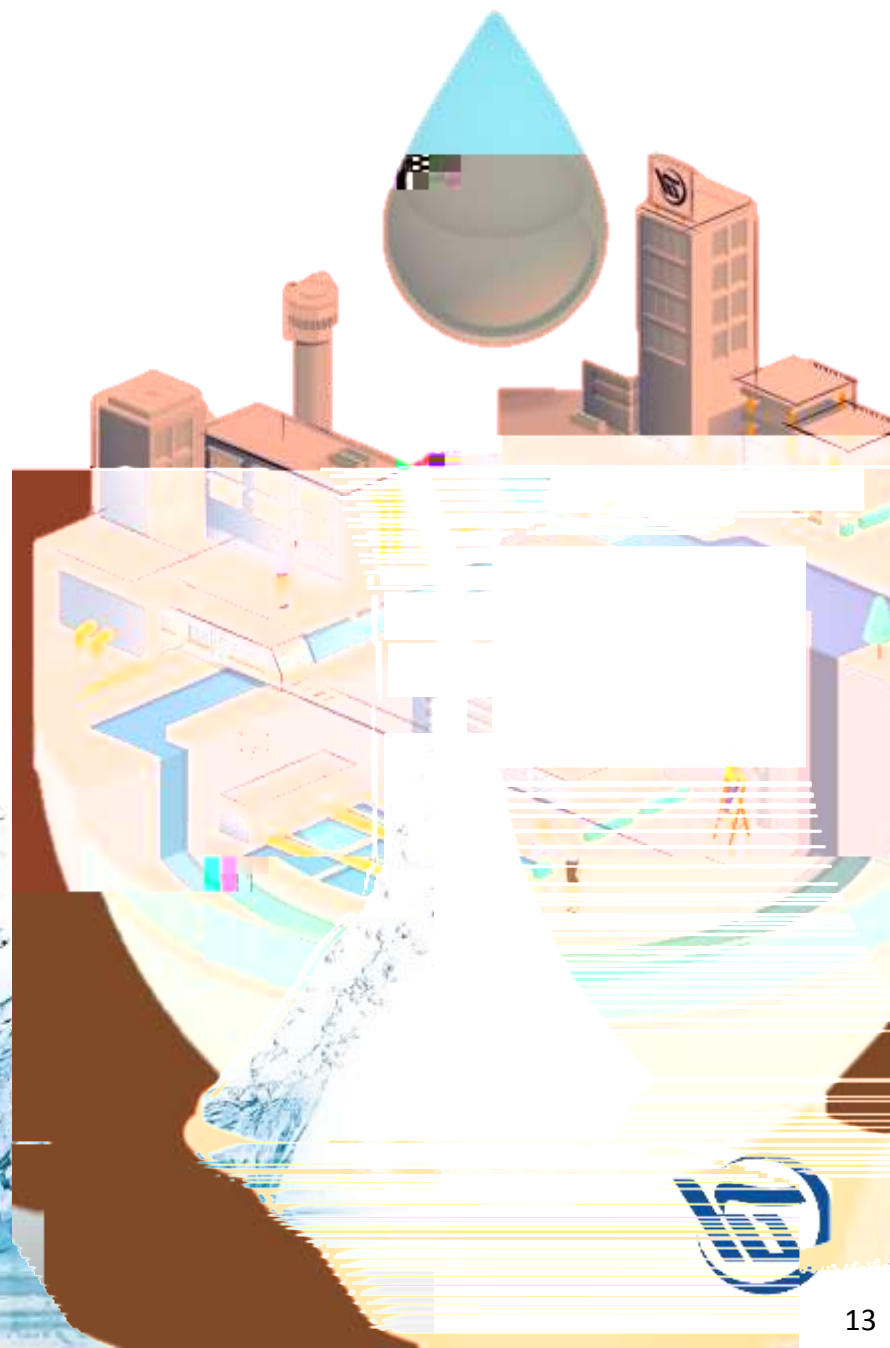
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优质的资产组合与基于特许经营权的商业模式带来持续经营现金流





财务回顾 -

以运营为核心，提升利润率

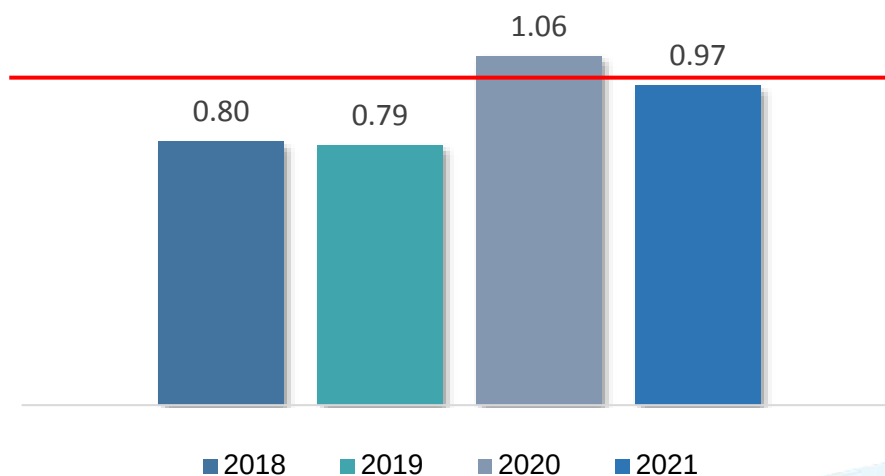
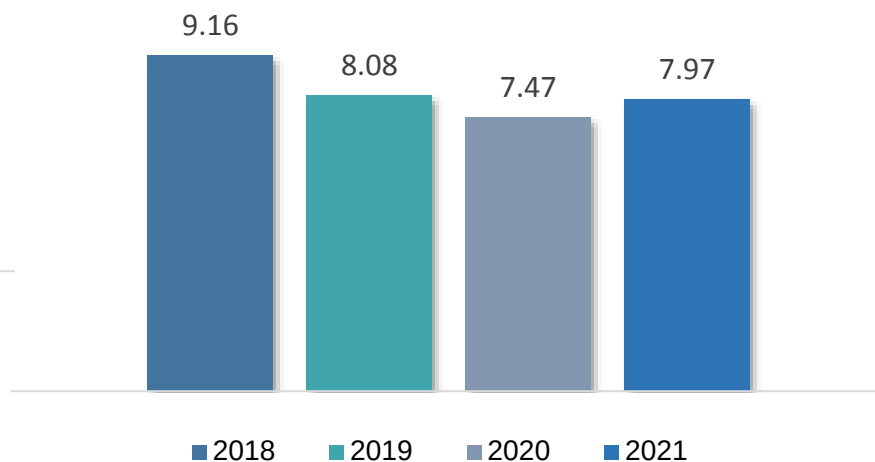
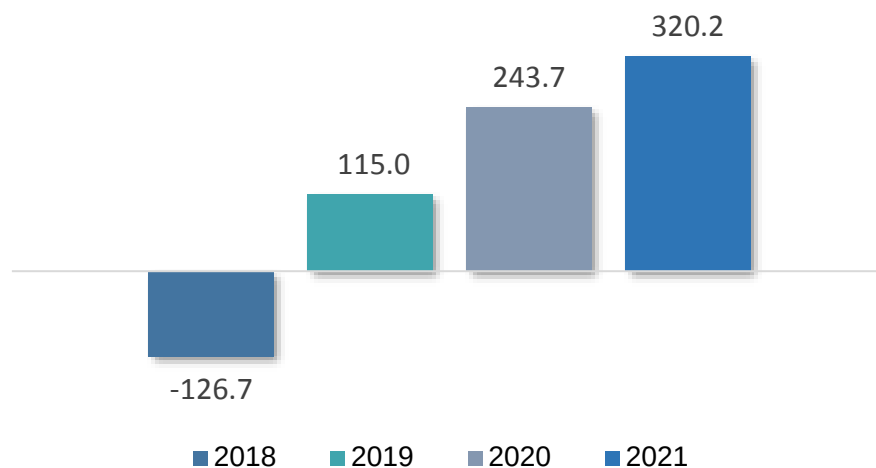


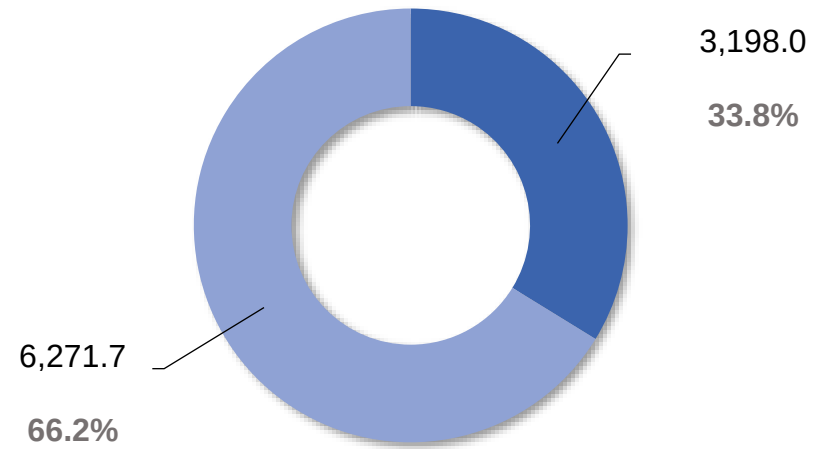
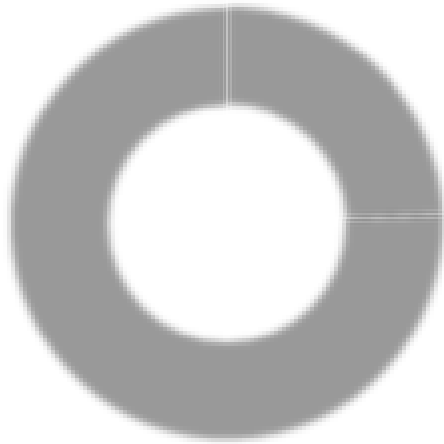
()	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
EBITDA	1,008.0	1,127.2	1,241.0	1,188.2



财务回顾

/ EBITDA





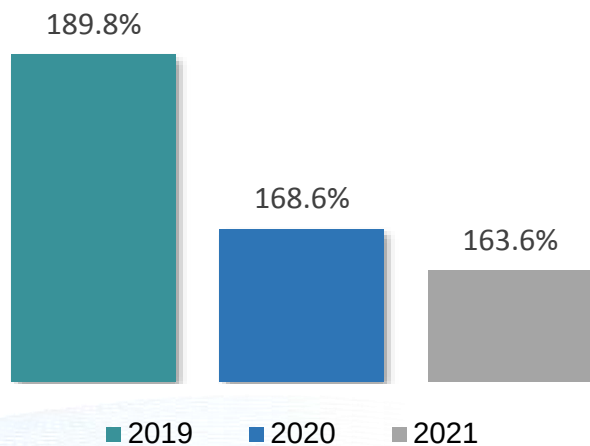
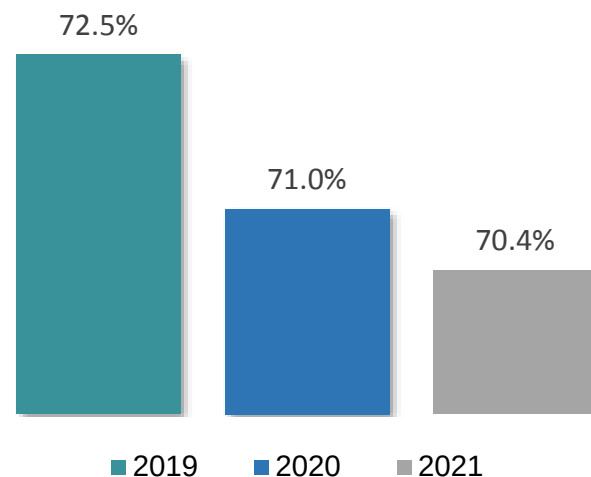
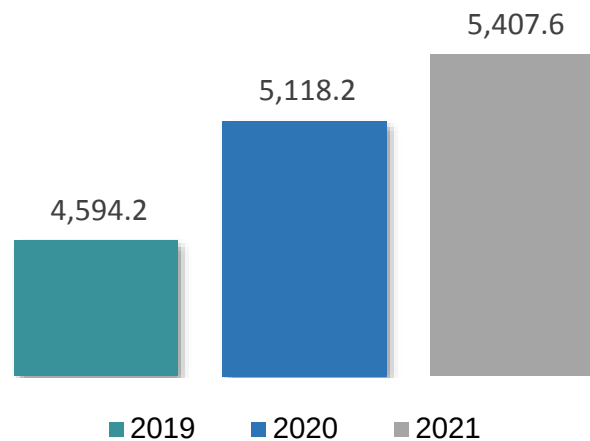
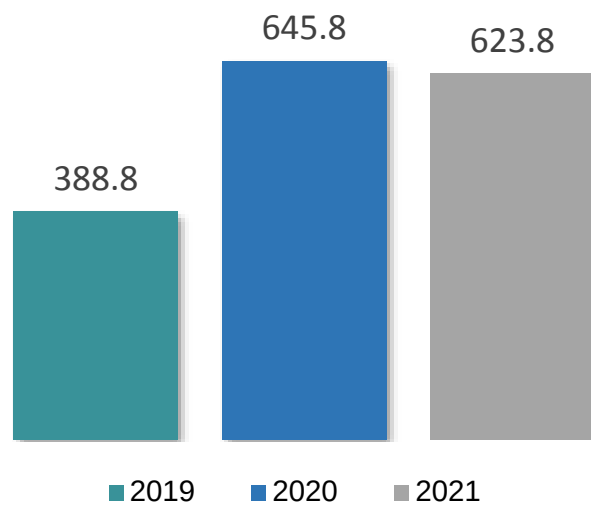
2021
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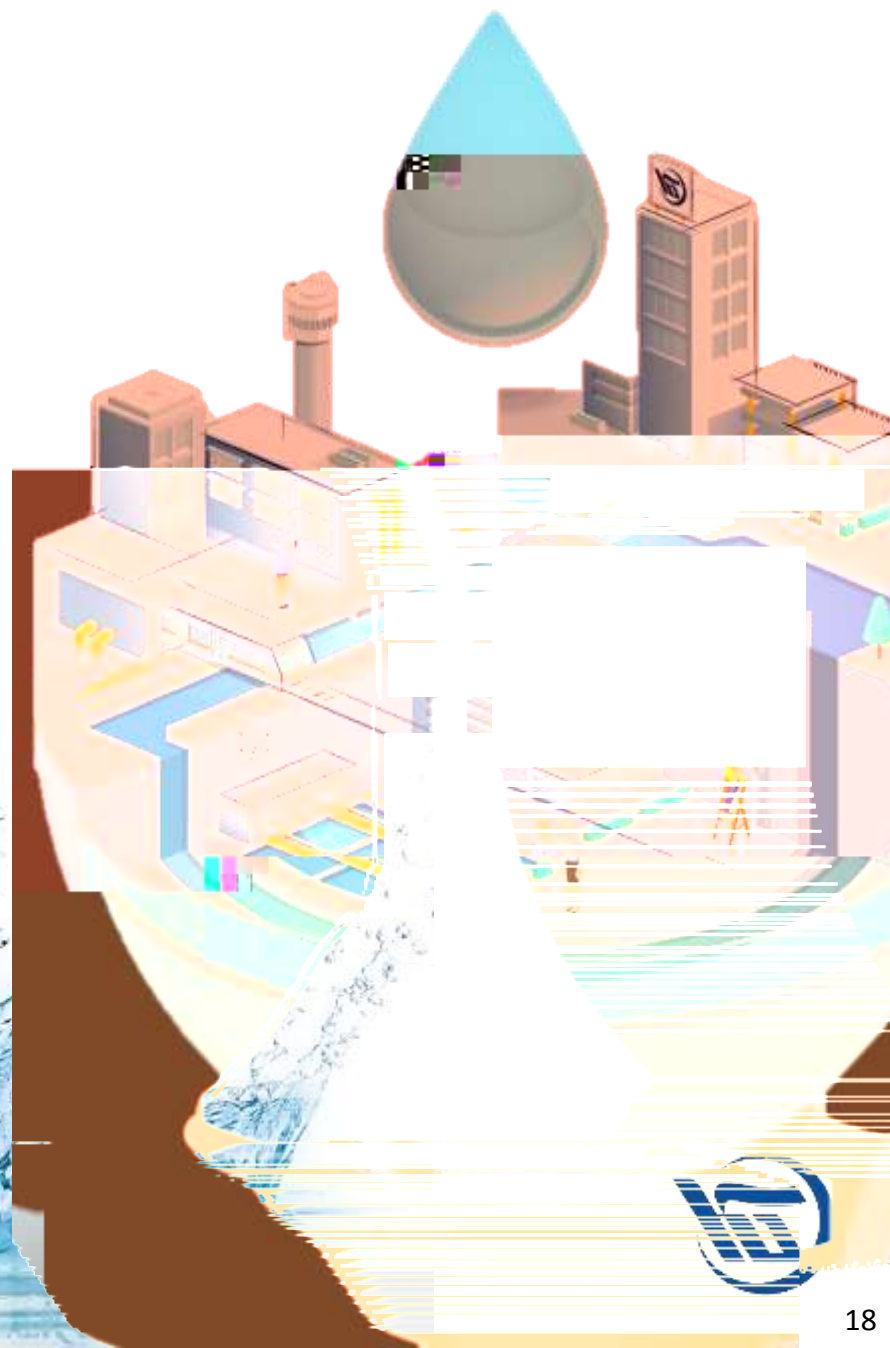
2022

1,600



资产负债表优化



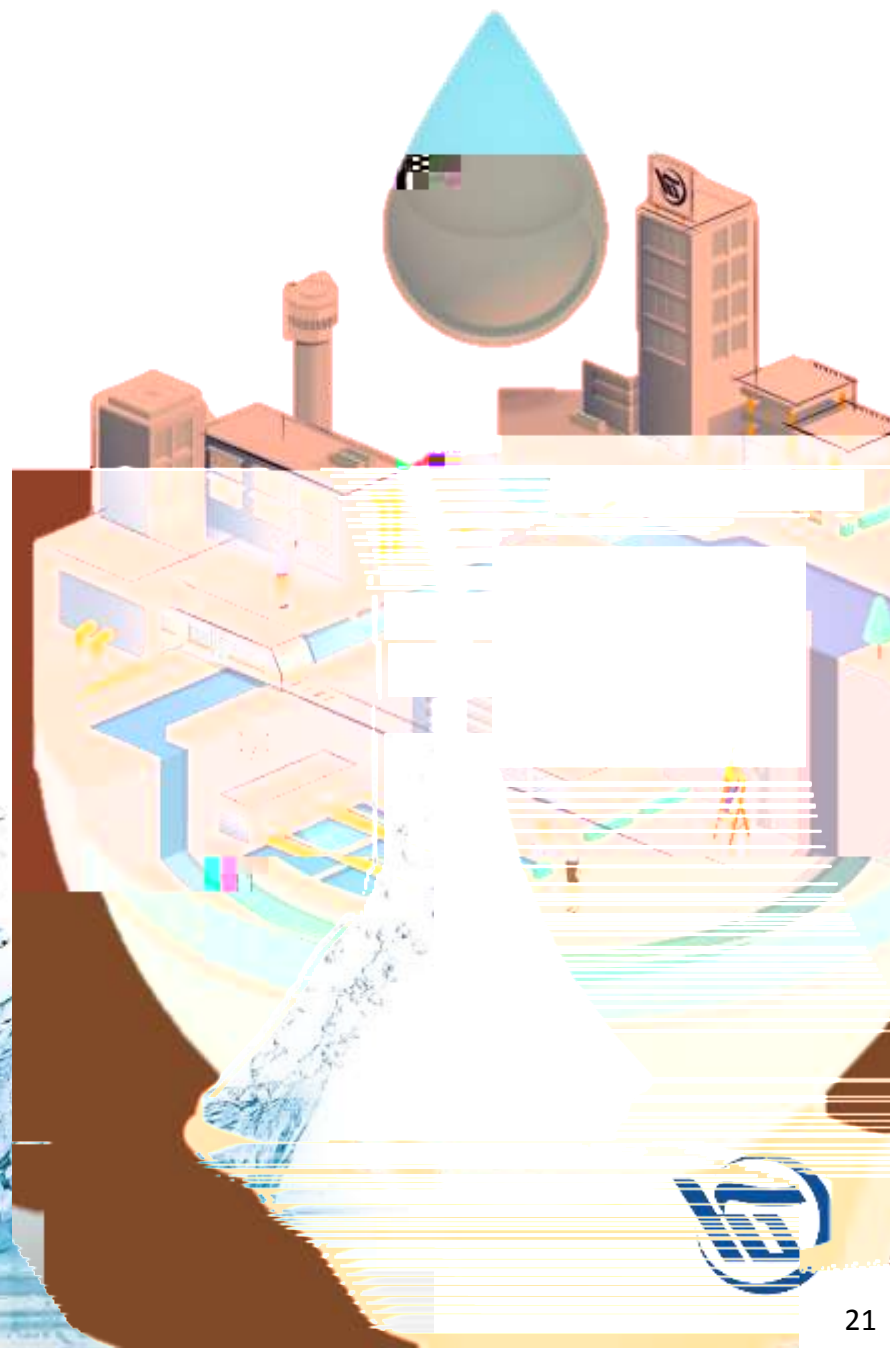


走出疫情，抓住机遇



2022年宏观展望





发展策略

